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**LING YUI HOLDINGS LIMITED**  
**凌銳 控 股 有 限 公 司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 784)**

**PROFIT WARNING**

This announcement is made by Ling Yui Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2023, the Group is expected to record a consolidated net loss of not less than HK\$30 million for the year ended 31 March 2023 as compared to the consolidated net profit of approximately HK\$2.2 million for the year ended 31 March 2022.

The Board considers that the expected turnaround from net profit to net loss was primarily attributable to the losses incurred in three projects: (1) 92-103A Connaught Road West project; (2) 152-155 Connaught Road Central project; and (3) Ko Chiu Road project, which were caused by unexpected delays in project timelines due to increased project complexity, resulting in cost overruns and additional work required to meet project specifications.

The Company is still in the process of finalising the audited consolidated annual results of the Group for the year ended 31 March 2023. The information contained in this announcement is based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2023 and the information currently available, which have not been audited or reviewed by the Group’s independent auditor or the audit committee of the Company and may be subject to adjustment.

The annual results announcement of the Group for the year ended 31 March 2023 is expected to be announced by the end of June 2023. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company when it is published.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Ling Yui Holdings Limited**  
**Ling Chi Fai**  
*Chairman and Executive Director*

Hong Kong, 8 June 2023

*As at the date of this announcement, the Board comprises Mr. Ling Chi Fai and Mr. Chan Siu Hung as executive Directors; and Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick and Mr. Shi Wai Lim William as the independent non-executive Directors.*