

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



AIA Group Limited

友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 1299

LAUNCH OF RMB COUNTER FOR TRADING OF AIA SHARES

Reference is made to (1) the circular numbered CT/071/23 published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 5 June 2023 regarding the launch of the Hong Kong Dollar (“**HKD**”) - Renminbi (“**RMB**”) Dual Counter (“**Dual Counter Model**”) for the securities trading, market making and settlement in the secondary market on 19 June 2023, and (2) an announcement made by AIA Group Limited (“**AIA**” or the “**Company**”) on 24 March 2023 regarding the submission of an application to the Stock Exchange for the launch of a RMB counter for the trading of shares of AIA (“**AIA Shares**”).

Investors should note that AIA Shares will be designated by the Stock Exchange as Dual Counter securities with effect from the launch of the Dual Counter Model. Accordingly, the trading and settlement of AIA Shares in both HKD and RMB under the Dual Counter Model will commence on 19 June 2023 (“**Dual Counter Effective Date**”).

Dual Counter securities

Starting from the Dual Counter Effective Date, investors will be able to interchange their AIA Shares listed in both HKD and RMB counters without change of beneficial ownership. AIA Shares, traded in either currency or counter, remain denominated in HKD and of the same class, and have the same rights and entitlements attaching thereto. The trading of AIA Shares in both HKD and RMB will be in board lot size of 200 shares.

Holders of AIA Shares listed in both the HKD and RMB counters will receive dividends in HKD only.

As the new RMB counter is offered for secondary market trading and settlement purposes only, no physical certificate deposit or withdrawal service will be available for AIA Shares traded in RMB.

Identification of AIA Shares traded in HKD and RMB

Starting from the Dual Counter Effective Date, investors can distinguish between the trading of AIA Shares in HKD and RMB by these stock codes and stock short names:

- (1) AIA Shares traded in the HKD counter and in HKD have a Stock Exchange stock code 01299, an English stock short name “**AIA**” and a Chinese stock short name “友邦保險”.
- (2) AIA Shares traded in the RMB counter and in RMB have a Stock Exchange stock code 81299, an English stock short name “**AIA-R**” and a Chinese stock short name “友邦保險-R”.

The ISIN (International Securities Identification Number) for AIA Shares traded in HKD is HK0000069689 and the ISIN for AIA Shares traded in RMB is HK0000929080.

Inter-Counter Transfer/Trade

Starting from the Dual Counter Effective Date, holders of AIA Shares will be able to transfer AIA Shares from the HKD counter to the RMB counter and vice versa, and to conduct inter-counter trading of AIA Shares (i.e. buying AIA Shares in one counter and selling in another counter as two independent transactions), subject to their brokers offering such inter-counter transfer or trading services.

Investors should consult their brokers and understand their readiness to provide the inter-counter transfer and trading services, including the fees and the associated risks (such as potential settlement failure for inter-counter day trades) before engaging in any inter-counter transfers or trades.

Other Dual Counter Risk

While a new Dual Counter market making programme will be introduced by the Stock Exchange to support the liquidity of the RMB counters of listed issuers and narrow the price discrepancies between the two counters, there remains a risk that the market price of AIA Shares in the two counters may deviate significantly due to market liquidity, supply and demand in each counter, the exchange rate between HKD and RMB and other factors.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in AIA Shares. More information in relation to the Dual Counter Model is available in the “HKD-RMB Dual Counter Model” section on the website of the Hong Kong Exchanges and Clearing Limited.

By Order of the Board
Lee Yuan Siong
*Executive Director,
Group Chief Executive and President*

Hong Kong, 9 June 2023

As at the date of this announcement, the Board comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Mr. Edmund Sze-Wing TSE

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane)