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四川能投發展股份有限公司
Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

**INSIDE INFORMATION ANNOUNCEMENT
COMPLETION OF THE H SHARE FULL CIRCULATION**

This announcement is made by Sichuan Energy Investment Development Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 22 February 2023 in relation to the acceptance by the CSRC of the Company’s application regarding the implementation of the full circulation of H shares of the Company (the “**Application**”); (ii) the announcement of the Company dated 31 March 2023 in relation to the approval by the CSRC of the Application; and (iii) the announcement of the Company dated 16 May 2023 in relation to the listing approval granted by the Stock Exchange in relation to the listing of and permission to deal in the 518,596,758 Converted H Shares (together the “**Announcements**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the conversion of the 518,596,758 Unlisted Shares into H Shares was completed on 9 June 2023, and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 12 June 2023. The Participating Shareholders can only conduct share trading of the Converted H Shares subject to the completion of the arrangement procedures as set out in the announcement of the Company dated 16 May 2023.

SHAREHOLDING STRUCTURE

The share capital structure of the Company upon the completion of the Conversion and Listing is as follows:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of Shares	Percentage (approximately)	Number of Shares	Percentage (approximately)
Domestic Shares	707,518,500	65.86%	286,960,942	26.71%
Unlisted Foreign Shares	98,039,200	9.13%	–	–
H Shares	<u>268,800,000</u>	<u>25.02%</u>	<u>787,396,758</u>	<u>73.29%</u>
Total number of issued Shares	<u>1,074,357,700</u>	<u>100.00%</u>	<u>1,074,357,700</u>	<u>100.00%</u>

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Sichuan Energy Investment Development Co., Ltd.*
He Jing
Chairman

Chengdu, Sichuan Province, the PRC
9 June 2023

As at the date of this announcement, the executive Directors are Mr. He Jing, Mr. Li Hui and Ms. Xie Peixi; the non-executive Directors are Ms. Han Chunhong, Mr. Tao Xueqing, Ms. Liang Hong, Ms. Lv Yan and Mr. Kong Ce; and the independent non-executive Directors are Mr. Kin Kwong Kwok Gary, Ms. He Zhen, Mr. Wang Peng, Prof. Li Jian and Ms. He Yin.

* For identification purposes only