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## **LISI GROUP (HOLDINGS) LIMITED**

**利時集團（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 526)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Lisi Group (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 March 2023 (the “**Year**”) and the information currently available to the Board, the Group expects to record a gain on disposal of subsidiaries from discontinued operations of approximately RMB2.1 billion (“**Disposal Gain**”) during the Year. Reference is made to the announcement of the Company dated 21 June 2022, the Company had completed the disposal of Robust Cooperation Limited and Mega Convention Group Limited, the wholly owned subsidiaries of the Company, and their respective subsidiaries (collectively, the “**Disposal Group**”) on 21 June 2022. Upon completion of the disposal of the Disposal Group, the Group has ceased to engage in the trading of imported cars business and the provision of imported cars platform services business. Reference is also made to the announcements of the Company dated 29 November 2022 and 15 November 2022 (“collectively, the “**Announcements**”) regarding to the unaudited consolidated management accounts of the Group for the six months ended 30 September 2022 (“**Interim Result**”) and the positive profit alert of the Interim Result respectively, the Disposal Gain had also been mentioned in the Announcements.

As the Company is still in the process of finalizing its consolidated financial statements for the Year, the information contained in this announcement is only based on the preliminary assessment by the Board, with reference to the unaudited consolidated management accounts and the information currently available which are subject to finalization and adjustments, and has not been reviewed by the audit committee of the Board nor the auditors of the Company. Further details of the Group's financial results and performance for the Year will be disclosed in the result announcement for the Year in accordance with the requirements of the Listing Rules, which is expected to be published in late June 2023.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**LISI GROUP (HOLDINGS) LIMITED**  
**Li Lixin**  
*Chairman and Executive Director*

Hong Kong, 12 June 2023

*As at the date of this announcement, the Board comprises Mr Li Lixin, Mr Cheng Jianhe and Ms Jin Yaxue being executive directors, Mr He Chengying, Mr Shin Yick Fabian and Mr Kwong Kwan Tong being independent non-executive directors.*