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NORTH MINING SHARES COMPANY LIMITED

北方礦業股份有限公司

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

CLARIFICATION ANNOUNCEMENT IN RELATION TO CLOSURE OF THE REGISTER OF MEMBERS FOR ANNUAL GENERAL MEETING

Reference is made to (i) the circular of North Mining Shares Company Limited (In Liquidation) (the “**Company**”) dated 13 June 2023 in relation to the annual general meeting of the Company to be held on Friday, 7 July 2023 at 10:00 a.m. (the “**AGM Circular**”); (ii) the announcement of the Company in relation to the notice of the annual general meeting dated 13 June 2023 (the “**AGM Notice**”); (iii) the circular of the Company dated 13 June 2023 in relation to the special general meeting of the Company to be held on Friday, 7 July 2023 at 11:00 a.m. (the “**SGM Circular**”); and (iv) the announcement of the Company in relation to the notice of special general meeting dated 13 June 2023 (the “**SGM Notice**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those used in the AGM Circular, the AGM Notice, the SGM Circular, and the SGM Notice.

It was provided in the AGM Circular and the AGM Notice that the register of members of the Company will be closed from Friday, 30 June 2023 to Friday, 7 July 2023, both dates inclusive, during which no transfer of Shares will be registered (the “**AGM Book Closure Period**”). In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the relevant Share certificates must be lodged for registration with the Branch Share Registrar and Transfer Office of the Company in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Thursday, 29 June 2023.

It was provided in the SGM Circular and the SGM Notice that the register of members of the Company will be closed from Tuesday, 4 July 2023 to Friday, 7 July 2023, both dates inclusive, during which no transfer of Shares will be registered (the “**SGM Book Closure Period**”). In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant Share certificates must be lodged for registration with the Branch Share Registrar and Transfer Office of the Company in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Monday, 3 July 2023 (the “**SGM Last Registration Date**”).

As the SGM Book Closure Period and the SGM Last Registration Date falls within the AGM Book Closure Period, the Company would like to clarify that, the paragraph in relation the AGM Book Closure Period, being page 5 of the AGM Circular, shall be amended as follows:

“The register of members of the Company will be closed from Tuesday, 4 July 2023 to Friday, 7 July 2023 (both days inclusive), for the purpose of determining the Shareholders who are entitled to attend and vote at the AGM, during which period no transfer of Shares will be effected. In order to qualify for attending and voting at the AGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company’s Branch Share Registrar and Transfer Office in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Monday, 3 July 2023.”

The Company would like to clarify that, the paragraph in relation the AGM Book Closure Period, being note 3 of the AGM Notice, shall be amended as follows:

“For determining the right to attend and vote at the annual general meeting, the register of members of the Company will be closed from Tuesday, 4 July 2023 to Friday, 7 July 2023 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for attending and voting at the annual general meeting, all transfers documents, accompanied by the relevant share certificates, must be lodged with the Company’s Branch Share Registrar and Transfer Office in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Monday, 3 July 2023.”

Save as disclosed above, all other information in the AGM Circular and the AGM Notice remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the AGM Circular and the AGM Notice.

CONTINUED SUSPENSION OF TRADING

Trading in the Company’s shares on the Stock Exchange, which was suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing with the shares of the Company.

For and on behalf of
North Mining Shares Company Limited
(In Liquidation)
So Kit Yee Anita
Tsui Chi Chiu
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 13 June 2023

According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the board of directors of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.

The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.