

The whole of this Provisional Allotment Letter must be returned to be valid.

本暫定配額通知書必須整份交回，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus issued by Min Fu International Holding Limited (the “**Company**”) dated 16 June 2023 in relation to the Rights Issue (the “**Prospectus**”). The PAL should be read in conjunction with the Prospectus. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

茲提述民富國際控股有限公司（「**本公司**」）所刊發日期為2023年6月16日有關供股的供股章程（「**供股章程**」）。暫定配額通知書應與供股章程一併閱讀。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON MONDAY, 3 JULY 2023 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” BELOW).

本暫定配額通知書（「**暫定配額通知書**」）具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約將於2023年7月3日（星期一）下午四時正（或下文「**惡劣天氣對最後接納時限的影響**」一段所述之較後日期及／或時間）截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本暫定配額通知書之任何方面或應採取之行動有任何疑問，或閣下如已出售或轉讓名下全部或部分本公司之股份，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed “**16. Documents delivered to the Registrar of Companies in Hong Kong**” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.

本暫定配額通知書連同供股章程以及供股章程附錄三「**16.送呈香港公司註冊處處長之文件**」一段所述之其他文件之副本，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

股份、未繳股款及繳足股款供股股份之買賣可透過中央結算系統進行交收，閣下應諮詢閣下之股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問，以了解該等交收安排以及有關安排將如何影響閣下之權利及權益之詳情。

Form A

表格甲

Branch share registrar and
transfer office in
Hong Kong:

Computershare Hong Kong
Investor Services Limited
Shops 1712-1716
17th Floor
Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

香港股份過戶登記分處：

香港中央證券
登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓
1712-1716號舖

Min Fu International Holding Limited
民富國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 8511)
(股份代號：8511)

Registered office:

註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and
principal place of business:

Unit 1807, 18/F
Billion Trade Centre
31 Hung To Road
Kwun Tong, Kowloon
Hong Kong

總部及主要營業地點：

香港
九龍觀塘
鴻圖道31號
鴻貿中心
18樓1807室

16 June 2023

2023年6月16日

**RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) SHARES HELD ON
THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS AT A SUBSCRIPTION PRICE OF
HK\$0.1 PER RIGHTS SHARE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON MONDAY, 3 JULY 2023**

按於記錄日期每持有兩(2)股股份
獲發一(1)股供股股份以非包銷基準以
每股供股股份0.1港元之
認購價進行供股

股款須不遲於2023年7月3日(星期一)下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)

合資格股東姓名／名稱及地址

Provisional Allotment Letter No.

暫定配額通知書編號

Note 1 Total number of Shares registered in your name(s) on Thursday, 15 June 2023:

附註1 於2023年6月15日(星期四)登記於閣下名下之股份總數：

Note 2 Total number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 3 July 2023:

附註2 暫定配發予閣下之供股股份總數·股款須不遲於2023年7月3日(星期一)下午四時正接納時全數繳足：

Note 3 Total subscription monies payable in full upon acceptance:

附註3 接納時應全數繳足之認購款項總額：

BOX A 甲欄 (Note 1附註1)

BOX B 乙欄 (Note 2附註2)

BOX C 丙欄HK\$港元 (Note 3附註3)

Name of bank on which cheque/banker's cashier order is drawn:

支票／銀行本票之付款銀行名稱：

Cheque/banker's cashier order number:

支票／銀行本票號碼：

Contact telephone number:

聯絡電話號碼：

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS PAL.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本暫定配額通知書所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等認購本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
Min Fu International Holding Limited
致：民富國際控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格（表格丙）之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date 日期：_____ 2023

Note: Hong Kong ad valorem stamp duty is payable by the transferor(s) if this form is completed.
附註：填妥此表格後，轉讓人須繳付香港從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓供股股份認購權之人士填寫及簽署)

To: The Directors
Min Fu International Holding Limited
致：民富國際控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the articles of association of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程細則規限下接納該等股份。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於此欄內填上「X」符號

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.

請用英文大楷填寫。聯名申請人僅需填寫排名首位申請人之地址。

For Chinese applicant(s), please provide your name(s) in both English and Chinese.
華裔申請人請填寫中英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Name continuation and/or full name(s) of joint applicant(s) in English (if any) 續姓名及／或聯名申請人英文全名(如有)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人僅需填寫排名首位申請人之地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	
	Account type 賬戶類別		

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署(所有聯名申請人均須簽署)

Date日期: _____ 2023

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your right(s) to subscribe for the Rights Share(s).

附註：閣下接納供股股份之認購權須繳付香港從價印花稅。

The Rights Issue is subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed **“Letter from the Board – Proposed Rights Issue – Conditions of the Rights Issue”** in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Monday, 24 July 2023). If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares up to the date when all the conditions to which the Rights Issue is subject are fulfilled. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

供股須待於供股成為無條件的最後時間（目前預期為2023年7月24日（星期一）下午四時正）或之前達成供股章程內「**董事會函件－建議供股－供股的條件**」一節所載供股的條件，方告作實。倘於供股成為無條件的最後時間或之前尚未達成供股的條件，則供股將不會進行。於供股須達成之所有條件獲達成之日前，股東及潛在投資者於買賣股份及／或未繳股款供股股份時務請審慎行事。任何人士如對其狀況或應採取的任何行動有任何疑問，建議諮詢其本身的專業顧問。

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待未繳股款及繳足股款供股股份獲批准於聯交所上市及於聯交所買賣且符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或香港結算釐定之其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個交收日在中央結算系統內交收。中央結算系統內之所有活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.

供股將按非包銷基準進行。章程文件並無亦將不會根據香港以外任何司法權區之適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, by no later than 4:00 p.m. on Monday, 3 July 2023. All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to **“MIN FU INTERNATIONAL HOLDING LIMITED”** and crossed **“ACCOUNT PAYEE ONLY”**.

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份，最遲須於2023年7月3日（星期一）下午四時正前，按照本暫定配額通知書印備之指示將本暫定配額通知書連同接納時應全數繳足之股款，送呈本公司之香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行賬戶開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**MIN FU INTERNATIONAL HOLDING LIMITED**」及以「**只准入抬頭人賬戶**」劃線方式開出。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書內所述所有日期及時間均指香港本地日期及時間。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

本暫定配額通知書之中英文版本如有任何歧義，概以英文版本為準。

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THE WHOLE OF THIS PAL IN ACCORDANCE WITH THE INSTRUCTIONS PRINTED HEREIN INTACT WITH THE REGISTRAR, COMPUTERSHARE HONG KONG INVESTOR SERVICES LIMITED, AT SHOPS 1712-1716, 17TH FLOOR, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, WAN CHAI, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE, AS SET OUT IN BOX C IN FORM A, SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 3 JULY 2023 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED "**EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE**" BELOW). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**MIN FU INTERNATIONAL HOLDING LIMITED**" AND CROSSED "**ACCOUNT PAYEE ONLY**".

閣下如欲全數接納本暫定配額通知書所指定供股股份之暫定配額，最遲須於2023年7月3日（星期一）下午四時正（或，在惡劣天氣條件下，於下文「**惡劣天氣對最後接納時限的影響**」一段所述較後日期及／或時間）前，按本通知書所列印之指示將本暫定配額通知書整份連同表格甲丙欄所載於接納時應全數繳足之港元股款送呈過戶處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）。所有股款必須以港元支付。支票須由香港持牌銀行賬戶開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**MIN FU INTERNATIONAL HOLDING LIMITED**」及以「**只准入抬頭人賬戶**」劃線方式開出。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET.

有關轉讓及分拆之指示載於附頁。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額之每位人士均確認其已閱讀附頁及供股章程所載條款及條件以及接納手續，並同意受其約束。

It should be noted that the Shares have been dealt in on an ex-entitlement basis from Wednesday, 7 June 2023. The nil-paid Rights Shares will be dealt in from Tuesday, 20 June 2023 to Wednesday, 28 June 2023, both days inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the section headed "Letter from the Board – Proposed Rights Issue – Conditions of the Rights Issue" in the Prospectus) are subject remain unfulfilled. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares and/or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, should exercise caution and is recommended to consult his/her/its own professional adviser.

務請注意，股份由2023年6月7日（星期三）起按除權基準買賣。未繳股款供股股份將由2023年6月20日（星期二）至2023年6月28日（星期三）（包括首尾兩日）買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股須達成之若干條件（誠如供股章程內「**董事會函件－建議供股－供股的條件**」一節所述）尚未達成之情況下進行買賣。因此，於供股須達成之所有條件獲達成之日前買賣未繳股款供股股份或股份之任何股東或其他人士，均須承擔供股可能無法成為無條件或未必會進行之風險。擬買賣股份及／或未繳股款供股股份之任何股東或其他人士應審慎行事，如對本身狀況有任何疑問，建議諮詢其本身的專業顧問。

A SEPARATE CHEQUE OR BANKERS'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

每份接納須隨附一張獨立開出之支票或銀行本票

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

本公司將不會就股款另發收據

Min Fu International Holding Limited 民富國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8511)

Dear Qualifying Shareholders,

16 June 2023

INTRODUCTION

Reference is made to the prospectus issued by Min Fu International Holding Limited (the “**Company**”) dated 16 June 2023 in relation to the Rights Issue (the “**Prospectus**”). In accordance with the terms and conditions of this PAL and those set out in the Prospectus and subject to the second amended and restated articles of association of the Company, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) Shares held and registered in your name(s) as at the Record Date on Thursday, 15 June 2023 at a subscription price of HK\$0.1 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully-paid, will be free from all liens, charges, encumbrances and third-party rights, interests or claims of any nature whatsoever and shall rank pari passu in all respects with the Shares then in issue, including as to the right to receive all dividends and distributions which may be declared, made or paid on or after the date of issue of the fully-paid Rights Shares.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is subject to the fulfilment of the conditions of the Rights Issue as set out in the section headed “**Letter from the Board – Proposed Rights Issue – Conditions of the Rights Issue**” in the Prospectus at or prior to the latest time for the Rights Issue to become unconditional (which is currently expected to be 4:00 p.m. on Monday, 24 July 2023). If the conditions of the Rights Issue are not fulfilled at or prior to the latest time for the Rights Issue to become unconditional, the Rights Issue will not proceed. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

Min Fu International Holding Limited

民富國際控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：8511)

敬啟者：

緒言

茲提述民富國際控股有限公司(「本公司」)於2023年6月16日就供股刊發的供股章程(「供股章程」)。根據本暫定配額通知書及供股章程內所載的條款及條件並根據本公司第二次經修訂及重列之組織章程細則，董事已按於記錄日期(即2023年6月15日(星期四))每兩(2)股以閣下名義持有及登記的股份獲發一(1)股供股股份之基準向閣下暫定配發若干供股股份，認購價為每股供股股份0.1港元。閣下於記錄日期持有的股份載列於表格甲甲欄內，而閣下將獲暫定配發的供股股份數目載列於表格甲乙欄內。除文義另有所指外，本文件所使用的詞彙與供股章程內所界定者具有相同涵義。

供股股份

供股股份一經配發、發行及繳足股款後，將不附帶任何留置權、押記、產權負擔及第三方權利、權益或任何性質的申索權，並於各方面與當時已發行股份享有同等權益，包括有權收取於繳足股款供股股份發行日期或之後可能宣派、作出或派付的所有股息及分派。

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及於聯交所買賣且符合香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個結算日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之中央結算系統一般規則及中央結算系統運作程序規則規管。

供股須待供股成為無條件的最後時間(目前預期為2023年7月24日(星期一)下午四時正)或之前達成供股章程內「董事會函件－建議供股－供股的條件」一節所載供股的條件，方告作實。倘於供股成為無條件的最後時間或之前尚未達成供股的條件，則供股將不會進行。任何人士如對其狀況或應採取的任何行動有任何疑問，建議諮詢其本身的專業顧問。

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment in full you must lodge the whole of this PAL in accordance with the instructions printed herein intact and in accordance with the instructions printed herein with the Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Monday, 3 July 2023 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "**Effect of Bad Weather on the Latest Time for Acceptance**" below). All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**MIN FU INTERNATIONAL HOLDING LIMITED**" and crossed "**ACCOUNT PAYEE ONLY**". Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on or before Wednesday, 2 August 2023.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. Monday, 3 July 2023 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "**Effect of Bad Weather on the Latest Time for Acceptance**" below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the "Form of Transfer and Nomination" (Form B) and hand the completed and signed PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the "Registration Application Form" (Form C) and lodge this PAL intact together with a remittance in Hong Kong dollars for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, so as to be received by no later than 4:00 p.m. on Monday, 3 July 2023 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "**Effect of Bad Weather on the Latest Time of Acceptance**" below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the section headed "**Letter from the Board – Proposed Rights Issue – Rights of Overseas Shareholders**" in the Prospectus for details of the restrictions which may be applicable to you.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Friday, 23 June 2023 with the Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at the Registrar's address set out above after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

接納及繳付程序

閣下如欲全數接納暫定配額，最遲須於**2023年7月3日**（星期一）下午四時正（或，在惡劣天氣條件下，於下文「**惡劣天氣對最後接納時限的影響**」一段中提述的較晚日期及／或時間）前，按照本暫定配額通知書印備之指示將本暫定配額通知書整份連同表格甲丙欄所載於接納時應全數繳足之港元股款送呈過戶處香港中央證券登記有限公司（地址為香港灣仔皇后大道東**183號**合和中心**17樓1712-1716號舖**）。所有股款須以港元之支票或銀行本票繳付。支票須由香港持牌銀行賬戶開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**MIN FU INTERNATIONAL HOLDING LIMITED**」及以「**只准入抬頭人賬戶**」劃線方式開出。繳付上述股款將表示閣下根據本暫定配額通知書及供股章程之條款，並在本公司組織章程細則規限下接納供股股份的暫定配額。所有繳款將不獲發收據。與本暫定配額通知書有關的所有查詢均應通過上述地址向過戶處提出。

任何獲接納申請的供股股份的股票將於**2023年8月2日**（星期三）或之前，以平郵方式按其中所載地址寄送予合資格股東，倘為聯名合資格股東，則寄送予名列首位的合資格股東，郵誤風險概由彼等自行承擔。

務請注意，除非原承配人或已有效承讓暫定配額的任何人士於不遲於**2023年7月3日**（星期一）下午四時正（或，在惡劣天氣條件下，於下文「**惡劣天氣對最後接納時限的影響**」一段中提述的較晚日期及／或時間）前，已將填妥的暫定配額通知書連同表格甲丙欄所示金額的適當股款送呈過戶處以作登記（如上所述），否則該暫定配額及其項下的一切權利及配額將被視為已遭拒絕而將予取消。本公司可（全權酌情但無義務）視（如上所述提交的）一份暫定配額通知書為有效，並對所提交或被代為提交的人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥亦然。本公司可要求有關申請人於稍後階段填妥未填妥的暫定配額通知書。

轉讓

閣下如欲轉讓閣下根據本暫定配額通知書認購獲暫定配發之供股股份之所有權利，須填妥並簽署「轉讓及提名表格」（表格乙），並將已填妥及簽署的暫定配額通知書交予承讓閣下權利或經手轉讓權利之人士。承讓人其後須填妥並簽署「登記申請表格」（表格丙），並須於不遲於**2023年7月3日**（星期一）下午四時正（或，在惡劣天氣條件下，於下文「**惡劣天氣對最後接納時限的影響**」一段中提述的較晚日期及／或時間）前將本暫定配額通知書整份連同表格甲丙欄所載於接納時應全數繳足之港元股款一併遞交過戶處香港中央證券登記有限公司（地址為香港灣仔皇后大道東**183號**合和中心**17樓1712-1716號舖**）。務請注意，閣下向承讓人轉讓認購有關供股股份的權利以及承讓人接受該等權利，須繳付香港從價印花稅。倘閣下為海外股東，請參閱供股章程內「**董事會函件－建議供股－海外股東的權利**」一節，以了解可能適用於閣下的限制詳情。

分拆

閣下如僅擬接納部份暫定配額或轉讓據此獲暫定配發供股股份的部份認購權利，或將部份或全部權利轉讓予超過一名人士，則最遲須於**2023年6月23日**（星期五）下午四時三十分前將整份原有暫定配額通知書交回過戶處香港中央證券登記有限公司（地址為香港灣仔皇后大道東**183號**合和中心**17樓1712-1716號舖**），以供註銷，過戶處將註銷原有暫定配額通知書並按所需面額發出新暫定配額通知書，新暫定配額通知書將於閣下交回原有暫定配額通知書日期後第二個營業日上午九時正後於上文所載過戶處地址可供領取。

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE

The Latest Time for Acceptance will not take place if a tropical cyclone signal No. 8 or above, or “extreme conditions” caused by super typhoons or a “black” rainstorm warning is:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Monday, 3 July 2023, being the date on which the Latest Time for Acceptance falls. In this case, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Monday, 3 July 2023, being the date on which the Latest Time for Acceptance falls. In this case, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day on which none of the aforementioned warnings is in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on Monday, 3 July 2023, the dates mentioned in the section headed “**Expected Timetable**” in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

FRACTIONAL ENTITLEMENTS

No fractional entitlements to the Rights Shares shall be issued to the Shareholders and no entitlements of the Non-Qualifying Shareholders to the Rights Shares shall be issued to the Non-Qualifying Shareholders. All fractions of the Rights Share shall be rounded down to the nearest whole number of Rights Shares and aggregated and, if a premium (net of expenses) can be achieved, sold in the market by the Company.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-entitlement basis from Wednesday, 7 June 2023. The nil-paid Rights Shares will be dealt in from Tuesday, 20 June 2023 to Wednesday, 28 June 2023 (both days inclusive). If any of the conditions of the Rights Issue is not fulfilled at or before 4:00 p.m. on Monday, 24 July 2023, the Rights Issue will not proceed.

Any dealings in the Shares and/or the Rights Shares in their nil-paid form up to the date on which all the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their own professional advisers.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented immediately for payment following receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

Completion and return of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker's cashier order will be honoured upon first presentation. You must pay the exact amount payable upon application for the Rights Shares, and any underpaid application will be rejected. No receipt will be issued in respect of any application monies received.

惡劣天氣對最後接納時限的影響

倘於下述時間懸掛8號或以上熱帶氣旋警告信號或出現超強颱風引致的「極端情況」或「黑色」暴雨警告生效，則最後接納時限將不會生效：

- (i) 於2023年7月3日（星期一）（即最後接納時限當日）中午十二時正前任何本地時間在香港生效，且於中午十二時正後不再生效。在此情況下，最後接納時限將延後至同一個營業日下午五時正；或
- (ii) 於2023年7月3日（星期一）（即最後接納時限當日）中午十二時正至下午四時正任何本地時間在香港生效。在此情況下，最後接納時限將重訂於上午九時正至下午四時正期間的任何時間並無上述警告生效的下一個營業日下午四時正。

倘最後接納時限並無於2023年7月3日（星期一）生效，則供股章程「預期時間表」一節所述日期或會受到影響。本公司將於實際可行情況下盡快作出公佈以知會股東有關預期時間表的任何變動。

零碎配額

供股股份之零碎配額將不會發行予股東，而不合資格股東亦不會獲發行供股股份之不合資格股東配額。所有零碎供股股份將向下湊整至最接近的供股股份整數，並匯集及（倘扣除開支後可獲得溢價）由本公司於市場上出售。

買賣股份及未繳股款供股股份的風險警告

務請注意，股份由2023年6月7日（星期三）起按除權基準買賣。未繳股款供股股份將由2023年6月20日（星期二）至2023年6月28日（星期三）（包括首尾兩日）買賣。倘供股的任何條件於2023年7月24日（星期一）下午四時正或之前未獲達成，則供股將不會進行。

直至所有供股條件獲達成之日買賣任何股份及／或未繳股款供股股份，將承擔供股可能不會成為無條件或可能不會進行的風險。

股東及本公司潛在投資者於買賣本公司證券時務請審慎行事，及如對本身狀況有任何疑問，應諮詢其專業顧問。

支票及銀行本票

所有支票及銀行本票將於收訖後隨即過戶，而就有關申請股款所賺取的利息（如有）將全部撥歸本公司所有。在不損害本公司其他有關權利的情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關暫定配額及其項下一切有關權利將被視作已遭放棄而將予取消。

合資格股東或任何提名承讓人填妥本暫定配額通知書並連同繳付供股股份股款的支票或銀行本票一併交回，即表示閣下保證支票或銀行本票將於首次過戶時可兌現。閣下須於申請認購供股股份時支付應付準確金額，任何支付金額不足的申請會遭拒絕受理。概不會就所接獲之任何申請股款發出收據。

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS SHARES

Subject to the fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be posted on or before Wednesday, 2 August 2023 to those entitled thereto at their registered addresses by ordinary post at their own risk. One share certificate will be issued for on the Rights Shares allotted to you. If the Rights Issue does not become unconditional, refund cheques are expected to be posted on or before Wednesday, 2 August 2023 by ordinary post to the respective applicants, at their own risk, to their registered addresses.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to the Qualifying Shareholders. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. The Prospectus Documents should not be distributed, forwarded to or transmitted to, into or from any jurisdiction where to do so might constitute a violation of local securities laws and regulations. Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

REPRESENTATIONS AND WARRANTIES

By completing, signing and submitting the PAL, each purchaser of the nil-paid Rights Shares or subscriber of the Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expressly in writing that:

- he/she/it was a Qualifying Shareholder on Thursday, 15 June 2023 or he/she/it lawfully acquired or may lawfully acquire the nil-paid Rights Shares, directly or indirectly, from such a person; and
- he/she/it may lawfully be offered, take up, obtain, subscribe for and receive the nil-paid Rights Shares and/or the fully-paid Rights Shares in the jurisdiction in which he/she/it resides or is currently located.

The Company may treat as invalid any acceptance or purported acceptance of the allotment of the Rights Shares comprised in, or transfer or purported transfer of, the PAL if it: (i) appears to the Company to have been executed in, or despatched from outside of Hong Kong, and the acceptance or transfer may involve a breach of the laws of outside of Hong Kong or the acceptance or transfer is otherwise in a manner which may involve a breach of the laws of any jurisdiction or if the Company or its agents believe the same may violate any applicable legal or regulatory requirement; (ii) provides an address outside of Hong Kong for delivery of definitive share certificates for the Rights Shares and such delivery would be unlawful or provides an address for delivery of definitive share certificates in any other jurisdiction outside Hong Kong in which it would be unlawful to deliver such certificates; or (iii) purports to exclude the representation and/or warranty required by the paragraph immediately above.

It is the responsibility of the Qualifying Shareholders outside Hong Kong wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before acquiring any rights to subscribe for the Rights Shares as to the full observance of the laws and regulations of the relevant territories or jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Completion and return of the PAL by anyone outside Hong Kong will be deemed to constitute a warranty and representation from such person to the Company that all local legislation, legal and regulatory requirements have been fully complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty. If you are in any doubt as to your position, you should consult your own professional advisers.

供股股份的股票及退款支票

待供股的條件獲達成後，繳足股款供股股份的股票預期將於**2023年8月2日**（星期三）或之前，以平郵寄至有權收取人士的登記地址，郵誤風險概由彼等自行承擔。將為配發予閣下的供股股份發行一張股票。倘供股未能成為無條件，則退款支票預期將於**2023年8月2日**（星期三）或之前，以平郵寄至各申請人的登記地址，郵誤風險概由彼等自行承擔。

派發本暫定配額通知書及其他章程文件

暫定配額通知書只能發送予合資格股東。章程文件尚未亦不會根據香港以外任何司法權區的適用證券法例登記或存檔。

本公司並無採取任何行動，以批准在香港以外任何地區或司法權區提呈發售供股股份或派發供股章程或任何相關申請表。章程文件不應向或自可能構成違反當地證券法例及法規的任何司法權區分發、轉交或傳送。因此，任何人士如在香港以外任何地區或司法權區接獲任何章程文件副本，除非相關司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份的要約或邀請。

聲明及保證

通過填妥、簽署及呈交暫定配額通知書，即表示未繳股款供股股份的每位買主或供股股份認購人謹此向本公司及代表其行事的任何人士作出以下聲明及保證，除非本公司全權酌情以書面形式明確豁免有關規定：

- 彼於**2023年6月15日**（星期四）已成為合資格股東，或者彼直接或間接合法地從有關人士處獲得或可能合法地獲得未繳股款供股股份；及
- 彼可以在其居住或當前所在的司法權區內合法地獲提呈、收購、獲得、認購及收取未繳股款供股股份及／或繳足股款供股股份。

倘出現以下情況，本公司可將對暫定配額通知書中包含的供股股份配發的任何接納或聲稱接納，或對暫定配額通知書的轉讓或聲稱轉讓視作無效：**(i)**本公司認為已在香港簽立或從香港以外地區寄發，且接納或轉讓可能涉及違反香港以外地區的法律，或接納或轉讓的方式可能涉及違反任何司法權區的法律，或倘本公司或其代理人認為這可能違反任何適用的法律或監管要求；**(ii)**提供香港以外地區的地址以交付供股股份的最終股票，而該交付不合法，或提供香港以外任何其他司法權區的地址以交付最終股票，而在該司法權區內，交付該等股票不合法；或**(iii)**聲稱拒絕上述段落要求的聲明及／或保證。

有意申請供股股份的香港境外合資格股東有責任在獲得認購供股股份的任何權利前滿足其自身要求，以充分遵守相關地區或司法權區的法律法規，包括獲得任何政府或其他同意，並支付在該地區或司法權區內須支付的任何稅項、關稅及其他相關款項。香港以外地區的任何人士填妥並交回暫定配額通知書，將被視為構成有關人士向本公司保證及聲明已經全面遵守所有當地法例、法律及監管規定。倘本公司相信接納任何供股股份的申請會違反任何司法權區的適用證券法或其他法例或法規，則本公司會保留權利拒絕接納有關申請。為免產生疑問，香港結算或香港中央結算（代理人）有限公司概無作出任何上述聲明及保證，亦不會受任何上述聲明及保證所規限。閣下如對本身狀況有任何疑問，應諮詢本身之專業顧問。

COMMENCEMENT OF DEALINGS OF THE RIGHTS SHARES IN FULLY-PAID FORM

Dealings in the Rights Shares on the Stock Exchange, in their fully-paid form, are expected to commence at 9:00 a.m. on Thursday, 3 August 2023.

GENERAL

Lodgement of this PAL, and where relevant, the “Form of Transfer and Nomination” (Form B) purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split PAL(s) and/or share certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Company’s website (www.minfuintl.com) and the Stock Exchange’s website (www.hkexnews.hk) for 14 days from the date of the Prospectus.

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Unit 1807, 18/F, Billion Trade Centre, 31 Hung To Road, Kwun Tong, Kowloon, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Computershare Hong Kong Investor Services Limited, at Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for the attention of the Hong Kong Privacy Officer.

Yours faithfully,

For and on behalf of the Board

Min Fu International Holding Limited

Zeng Weijin

Chairman and Chief Executive Officer

開始買賣繳足股款供股股份

於聯交所買賣繳足股款供股股份預期將於**2023年8月3日**（星期四）上午九時正開始。

一般事項

遞交本暫定配額通知書及（如相關）聲稱已由獲發本暫定配額通知書的人士所簽署的「轉讓及提名表格」（表格乙），即為遞交的一方或多方有權處理本暫定配額通知書及收取分拆之暫定配額通知書及／或供股股份股票之最終憑證。所有文件（包括到期金額的支票）將以平郵寄至有權收取人士的登記地址，郵誤風險概由彼等自行承擔。

供股章程中包含的與供股股份申請有關的條款及條件應適用。本暫定配額通知書及根據其提出的任何供股股份申請均受香港法例管轄，並根據香港法例進行詮釋。

提供供股詳情之供股章程副本將由供股章程日期起計**14日**刊載於本公司網站(www.minfuintl.com)及聯交所網站(www.hkexnews.hk)。

收集個人資料

通過填妥、簽署及呈交本暫定配額通知書隨附之表格，即表示閣下同意向本公司、過戶處及／或彼等各自的顧問及代理披露個人資料及彼等所要求有關閣下或閣下為其利益而接納供股股份之暫定配額之人士的任何資料。香港法例第**486**章個人資料（隱私）條例賦予證券持有人權利，可確定本公司或過戶處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料（私隱）條例，本公司及過戶處有權就處理任何查閱資料要求收取合理費用。查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類的訊息的所有要求，均應寄往本公司之香港主要營業地點（地址為香港九龍觀塘鴻圖道**31**號鴻貿中心**18**樓**1807**室）或根據適用法例不時通知之地址，並註明公司秘書為收件人；或（視情況而定）寄往過戶處香港中央證券登記有限公司（地址為香港灣仔皇后大道東**183**號合和中心**17**樓**1712-1716**號舖），並註明香港隱私主任為收件人。

此 致

列位合資格股東 台照

代表董事會
民富國際控股有限公司
主席兼行政總裁
曾偉金
謹啟

2023年6月16日