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**M Resources Group Limited**

脈資資源集團有限公司

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 0.8.1.8.6)

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING**

The Board announces that all resolutions set out in the Notice of AGM were duly passed as ordinary resolution and special resolution by the Shareholders at the AGM.

Reference is made to the circular of the Company dated 7 June 2023 containing the Notice of AGM. Terms used herein shall have the same meaning as those defined in the circular.

### **POLL RESULTS OF THE AGM**

The total number of Shares entitling the Shareholders to attend and vote on the resolutions at the AGM was 28,467,160 Shares (being the entire issued Shares as at the date of the AGM). There was no Shareholder who was required to abstain from voting on the resolutions and there was no Shareholder who was entitled to attend the AGM but was required to abstain from voting in favour on the resolutions. All Directors attended the AGM.

The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM. The resolutions (full text of which is set out in the Notice of AGM) were taken by poll at the AGM and the poll results are as follows:

Ordinary Resolutions		Number of shares represented by votes cast (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2022.	11,076,364 (100%)	0 (0%)
2.	(a) To re-elect Ms. Pang King Sze, Rufina as an independent non-executive Director;	11,076,364 (100%)	0 (0%)
	(b) To re-elect Mr. Hong Bingxian as an independent non-executive Director.	11,076,364 (100%)	0 (0%)
3.	To authorise the board of Directors to fix the Directors' remuneration.	11,076,364 (100%)	0 (0%)
4.	To re-appoint the auditors of the Company and to authorize the board of Directors to fix their remuneration.	11,076,364 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to issue, allot and otherwise deal with the shares of the Company.	11,076,364 (100%)	0 (0%)
6.	To grant a general mandate to the Directors to repurchase the shares of the Company.	11,076,364 (100%)	0 (0%)
7.	To extend the general mandate to the Directors to allot, issue and deal with additional shares of the Company by addition of the number of shares of the Company repurchased.	11,076,364 (100%)	0 (0%)
8.	To approve the adoption of the New Share Option Scheme.	11,076,364 (100%)	0 (0%)
9.	To approve the adoption of the New Share Award Scheme.	11,076,364 (100%)	0 (0%)
10.	To approve the Service Provider Sublimit.	11,076,364 (100%)	0 (0%)

Special Resolutions		Number of shares represented by votes cast (%)	
		For	Against
11.	To approve the Change of Name.	11,076,364 (100%)	0 (0%)
12.	To approve the amendments to the Bye-laws.	11,076,364 (100%)	0 (0%)

Resolutions numbered 1 to 10 were duly passed as ordinary resolution and resolutions numbered 11 to 12 were duly passed as special resolution of the Company.

On behalf of the board of directors  
**M Resources Group Limited**  
**Leung Ka Ho**  
*Company Secretary*

Hong Kong, 30 June 2023

*As at the date of this announcement, the board of directors of the Company comprises Ms. Chan Ho Yee as executive director, and Ms. Pang King Sze, Rufina, Mr. Hong Bingxian and Mr. Huang Zhe as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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