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Trip.com Group™

携程集团

Trip.com Group Limited

攜程集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9961)

OVERSEAS REGULATORY ANNOUNCEMENT

We are making this announcement pursuant to Rule 13.10B of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

We have furnished a Form 6-K on June 30, 2023 (U.S. Eastern Time) with the United States Securities and Exchange Commission in relation to the completion of the repurchase right offer for our 1.50% Exchangeable Senior Notes due 2027 (the “Notes”) pursuant to the terms of the Notes. For details of our filing, please refer to the attached Form 6-K.

By Order of the Board
Trip.com Group Limited
James Jianzhang Liang
Executive Chairman of the Board

Hong Kong, June 30, 2023

As of the date of this announcement, the board of directors of the Company comprises Mr. James Jianzhang Liang, Mr. Min Fan, Ms. Jane Jie Sun, Mr. Robin Yanhong Li, and Mr. Junjie He as directors, and Mr. Neil Nanpeng Shen, Mr. Qi Ji, Mr. Gabriel Li, and Mr. JP Gan as independent directors.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of June 2023

Commission File Number: 001-33853

Trip.com Group Limited
(Registrant's Name)

**968 Jin Zhong Road
Shanghai 200335
People's Republic of China**
(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F

Form 40-F

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release—Trip.com Group Announces Completion of the Repurchase Right Offer for Its 1.50% Exchangeable Senior Notes due 2027

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TRIP.COM GROUP LIMITED

By : /s/ Cindy Xiaofan Wang

Name : Cindy Xiaofan Wang

Title : Chief Financial Officer

Date: June 30, 2023

**Trip.com Group Announces Completion of the Repurchase Right Offer for Its
1.50% Exchangeable Senior Notes due 2027**

SHANGHAI, June 30, 2023 — Trip.com Group Limited (Nasdaq: TCOM; HKEX: 9961) (“Trip.com Group” or the “Company”), a leading one-stop travel service provider for accommodation reservation, transportation ticketing, packaged tours and corporate travel management, today announced that it has completed its previously announced repurchase right offer relating to its 1.50% Exchangeable Senior Notes due 2027 (CUSIP No. G9066FAA9) (the “Exchangeable Notes”). The repurchase right offer expired at 5:00 p.m., New York City time, on Thursday, June 29, 2023. Based on information from The Bank of New York Mellon as the paying agent for the Exchangeable Notes, no Exchangeable Note was validly surrendered and not withdrawn prior to the expiration of the repurchase right offer. Following the completion of the repurchase right offer for the Exchangeable Notes, US\$500,000,000 aggregate principal amount of the Exchangeable Notes will remain outstanding and continue to be subject to the existing terms of the Exchangeable Notes as well as the Indenture dated as of July 20, 2020 and the Supplemental Indenture dated as of December 15, 2020 relating to the Exchangeable Notes by and between the Company and The Bank of New York Mellon, as trustee.

Materials filed with or furnished to the Securities and Exchange Commission (the “SEC”) will be available electronically without charge at the SEC’s website, <http://www.sec.gov>. Documents filed with or furnished to the SEC may also be obtained without charge at the Company’s website, <http://investors.trip.com>.

About Trip.com Group Limited

Trip.com Group Limited (Nasdaq: TCOM; HKEX: 9961) is a leading global one-stop travel platform, integrating a comprehensive suite of travel products and services and differentiated travel content. It is the go-to destination for travelers in China, and increasingly for travelers around the world, to explore travel, get inspired, make informed and cost-effective travel bookings, enjoy hassle-free on-the-go support, and share travel experience. Founded in 1999 and listed on Nasdaq in 2003 and HKEX in 2021, the Company currently operates under a portfolio of brands, including Ctrip, Qunar, Trip.com, and Skyscanner, with the mission “to pursue the perfect trip for a better world.”

For further information, please contact:

Investor Relations
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