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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

CLARIFICATION ANNOUNCEMENT IN RELATION TO CIRCULAR, NOTICE AND PROXY FORM OF EXTRAORDINARY GENERAL MEETING TO BE HELD ON 21 JULY 2023

Reference is made to the circular of Wenye Group Holdings Limited (the “**Company**”) dated 30 June 2023 (the “**Circular**”), the notice of an extraordinary general meeting (the “**EGM**”) of the Company to be held on 21 July 2023 (the “**Notice of EGM**”) and the accompanying proxy form for use at the EGM (the “**Proxy Form**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Company has noted certain inadvertent clerical errors in the English and Chinese versions of the Circular, Notice of EGM and the Proxy Form, and wishes to make the following clarifications (with amendments underlined):

- (1) the definition of “建議委任董事” set out on page 2 of the Chinese version of the Circular should be read as follows: “李伯晨先生及蔣群英女士的統稱”. The corresponding disclosure in the English version of the Circular is correct with no such clerical error;
- (2) the first bullet point under the section headed “股東要求” set out on page 4 of the Chinese version of the Circular should be read as follows: “1. 動議委任李伯晨先生為本公司的執行董事，即時生效並授權本公司董事會釐定其酬金；及”. The corresponding disclosure in the English version of the Circular is correct with no such clerical error;
- (3) the subheading titled “Mr. Li Pak San (李佰晨)” set out in Appendix I to the English version of the Circular should be read as “Mr. Li Pak San (李伯晨)”. Similarly, the subheading titled “李佰晨先生” set out in Appendix I to the Chinese version of the Circular should read as “李伯晨先生”;

- (4) the first sentence under the section headed “李伯晨先生” set out in Appendix I to the Chinese version of the Circular should be read as follows: “李伯晨先生（「李先生」），41歲，自2019年1月起出任深圳南利裝飾集團股份公司總經理。”。The corresponding disclosure in the English version of the Circular is correct with no such clerical error;
- (5) the first ordinary resolution set out in the Chinese version of the Notice of EGM should be read as follows: “動議委任李伯晨先生為本公司的執行董事，自通過本決議案起即時生效並授權本公司董事會釐定其酬金；及”。The corresponding disclosure in the English version of the Notice of EGM is correct with no such clerical error; and
- (6) the first ordinary resolution set out in the Chinese version of the Proxy Form should be read as follows: “動議委任李伯晨先生為本公司的執行董事，自通過本決議案起即時生效並授權本公司董事會釐定其酬金。”。The corresponding disclosure in the English version of the Proxy Form is correct with no such clerical error.

The clerical errors as clarified above have no effect on the notice period to the Shareholders for the EGM or the date of the EGM.

Save as clarified above, all other information and contents stated in the Circular, the Notice of EGM and the Proxy Form (both English and Chinese versions) remains unchanged and shall continue to be valid for all purposes. This clarification announcement is supplemental to and should be read in conjunction with the Circular, the Notice of EGM and the Proxy Form. The Proxy Form which have been dispatched for the purpose of EGM will remain valid for use for the EGM or any adjournment thereof.

By order of the Board
Wenye Group Holdings Limited
Fan Shaozhou
Chairman and Chief Executive Officer

Hong Kong, 10 July 2023

As at the date of this announcement, the Board comprises (i) three executive directors, namely, Mr. Fan Shaozhou, Mr. Kong Guojing, and Mr. Peng Weizhou; (ii) three non-executive directors, namely, Mr. Chen Li, Mr. Shen Peng, and Mr. Li Hongxing; and (iii) two independent non-executive directors, namely, Mr. Yi Xiaopei and Mr. Gao Rongshun.