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SOLOMON WORLDWIDE HOLDINGS LIMITED

所羅門環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8133)

- (1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING;**
- (2) SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE; AND**
- (3) PROGRESS OF CHANGE OF COMPANY NAME**

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the proposed resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 12 July 2023.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that the Share Consolidation and Change in Board Lot Size will become effective on 14 July 2023.

PROGRESS OF CHANGE OF COMPANY NAME

As the special resolution in relation to the Change of Company Name was duly passed by the Shareholders at the EGM, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new name and the new dual foreign name in the Register of Companies in place of the current name and issues a certificate of incorporation on change of name.

References are made to the announcements dated 24 March 2023 and 5 June 2023 (the “**Announcements**”), the circular dated 27 June 2023 (the “**Circular**”) and the notice of the extraordinary general meeting dated 27 June 2023 (the “**Notice of EGM**”) of Solomon Worldwide Holdings Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular, unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 12 July 2023. The poll results in respect of the Resolutions were as follows:

ORDINARY RESOLUTIONS <i>(Note)</i>		Number of votes <i>(approximate %)</i>		Total number of votes
		For	Against	
1.	To approve the Share Consolidation every ten (10) issued and unissued shares of HK\$0.08 each in the capital of the Company be consolidated into one (1) Consolidated Share of HK\$0.8 each	42,012,360 (99.99%)	750 (0.01%)	42,013,110
2.	To approve the Supplemental JV Agreement and the transactions contemplated thereunder and the implementation thereof	42,012,360 (99.99%)	750 (0.01%)	42,013,110
SPECIAL RESOLUTION <i>(Note)</i>				
3.	To approve the Change of Company Name	42,012,360 (99.99%)	750 (0.01%)	42,013,110

Note: Please refer to the Notice of EGM for full version of the Resolutions.

As more than 50% of the votes were cast in favour of the Resolutions numbered 1 and 2 at the EGM, such Resolutions were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the Resolution numbered 3 at the EGM, such Resolution was duly passed as a special resolution of the Company.

As at the date of the EGM, the Company had 254,560,000 ordinary Shares of HK\$0.08 each in issue, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM.

The independent non-executive Directors, Ms. Leung Shuk Lan and Ms. Yuen Wai Man attended the EGM physically. The executive Director, Ms. Woo Lan Ying attended the EGM by telephone conference. The executive Director, Mr. Shang Ruisen and the independent non-executive Director, Mr. Au Sui Keung Albert did not attend the EGM due to their other business engagements.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that the Share Consolidation and Change in Board Lot Size will become effective on 14 July 2023. Please refer to the Circular for the timetable, trading arrangements and other details of the Share Consolidation and Change in Board Lot Size, including the exchange of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the color of the share certificates of the Company will be changed from purple to pink.

PROGRESS OF CHANGE OF COMPANY NAME

As the special resolution in relation to the Change of Company Name was duly passed by the Shareholders at the EGM, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new name and the new dual foreign name in the Register of Companies in place of the current name and issues a certificate of incorporation on change of name. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

Further announcement(s) will be made by the Company to inform the Shareholders of, among others, the effective date of the Change of Company Name and the new English and Chinese stock short names of the Company under which the Shares will be traded on the Stock Exchange as and when appropriate.

By order of the Board
Solomon Worldwide Holdings Limited
Woo Lan Ying
Chairman

Hong Kong, 12 July 2023

As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying and Mr. Shang Ruisen, and the independent non-executive Directors are Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at www.solomon-worldwide.com.