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世紀陽光

世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

UPDATE ON POSSIBLE DEBT RESTRUCTURING SANCTION OF THE SCHEMES BY THE HONG KONG COURT

Reference is made to (i) the announcement of Century Sunshine Group Holdings Limited (in provisional liquidation) (for restructuring purposes only) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 April 2023 in relation to the proposed restructuring involving inter alia, the Schemes and the Pre-pack Scheme and the discloseable transaction in relation to the REMT Shares Transfer; (ii) the notice of the Scheme Meetings dated 12 May 2023; and (iii) the announcement of result of the Scheme Meetings and approval of the Schemes dated 15 June 2023 (the “**Announcements and the Notice**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements and the Notice.

The Company is pleased to announce that the Hong Kong Court has made an order to sanction the Schemes at the Sanction Hearing held on 26 July 2023.

As at the date of this announcement, the Schemes are not yet effective. The Schemes shall become effective, when all of the relevant conditions precedent as set out under the Schemes are satisfied.

Announcement(s) setting out further update on the Schemes will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Century Sunshine Group Holdings Limited
(in provisional liquidation)
(for restructuring purposes only)
Chi Wen Fu
Chairman

Hong Kong, 26 July 2023

As at the date of this announcement, the Directors are:

Executive Directors : *Mr. Chi Wen Fu and Mr. Chi Jing Chao*

Independent Non-executive Directors : *Mr. Cheung Sound Poon, Mr. Sheng Hong and Mr. Shen Yi Min*