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東方電氣股份有限公司
DONGFANG ELECTRIC CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1072)

VOLUNTARY ANNOUNCEMENT

REVIEW AND APPROVAL BY THE SHANGHAI STOCK EXCHANGE FOR THE ISSUANCE OF A SHARES TO SPECIFIC TARGETS

Reference is made to the announcement of Dongfang Electric Corporation Limited (the “**Company**”) dated 4 April 2023 and the circular (the “**Circular**”) of the Company dated 5 April 2023, in relation to, inter alia, the proposed Issuance of A Shares to Specific Targets. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Company is pleased to announce that on 27 July 2023, the Shanghai Stock Exchange reviewed the Company’s application in respect of the Issuance of A Shares to Specific Targets. According to the review results, the Company’s application in respect of the Issuance of A Shares to Specific Targets has been approved. The Shanghai Stock Exchange will submit the application documents of the Company to the CSRC for registration upon fulfillment of the relevant procedures and receipt of the application documents of the Company.

The Issuance of A Shares to Specific Targets is subject to the decision of the CSRC to grant consent for registration and an announcement will be made by the Company upon receipt of the official documents from the CSRC consenting to the registration and the approval thereof.

Further announcement(s) will also be made by the Company in accordance with the Hong Kong Listing Rules and applicable laws and regulations as and when appropriate depending on the progress of the Issuance of A Shares to Specific Targets. Investors are advised to exercise caution when dealing in the H Shares or other securities of the Company.

By Order of the Board
Dongfang Electric Corporation Limited
Feng Yong
Joint Company Secretary

Chengdu, Sichuan Province, the PRC
28 July 2023

As at the date of this announcement, the directors of the Company are as follows:

Directors: *Yu Peigen, Song Zhiyuan, Liu Zhiquan, Zhang Jilie
and Zhang Yanjun*

Independent Non-executive Directors: *Liu Dengqing, Huang Feng and Ma Yongqiang*