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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8001)

PROFIT WARNING

This announcement is made by Orient Securities International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company hereby informs the shareholders of the Company (the “**Shareholder(s)**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 30 June 2023 (the “**First Quarter**”) and other information currently available to the Board, the Group is expected to record a loss attributable to equity owners of the Company of approximately HK\$0.1 million for First Quarter, as compared with the profit attributable to equity owners of the Company of approximately HK\$2.8 million for the three months ended 30 June 2022 (the “**2022**”) which represented a decrease of approximately 105%. The foregoing increase in the loss attributable to equity owners of the Company was mainly attributable to (i) the decrease in interest income from money lending business due to the change in calculation of interest revenue from gross carrying amount to net carry amount (that is, net of credit allowance) in accordance with the applicable financial reporting standard; and (ii) the recognition of HK\$2 million expenses paid to debt collection agency for debt recovery.

The Company is still in the course of preparing and finalising the consolidated financial statements of the Group for the First Quarter. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group for the First Quarter and other information currently available to the Board, which has not been reviewed by the audit committee of the Company and is subject to possible adjustments upon their further review. The actual financial results for the First Quarter may be different from the information disclosed in this announcement. The Group’s First Quarter results announcement for the three months ended 30 June 2023 is expected to be published by the Company on 7 August 2023.

* For identification purpose only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Orient Securities International Holdings Limited
Lee Nga Ching
Executive Director

Hong Kong, 1 August 2023

As at the date of this announcement, the Board comprises (i) Mr. Shiu Shu Ming, Ms. Lee Nga Ching, Ms. Suen Tin Yan and Mr. Chung Kar Ho Carol as the executive Directors; and (ii) Mr. Siu Kin Wai, Ms. Chan Man Yi and Ms. Luk Huen Ling Claire as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.