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SING LEE SOFTWARE (GROUP) LIMITED

新利軟件(集團)股份有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 8076)

**PROFIT WARNING – ESTIMATED DECREASE IN
LOSS FOR THE SIX MONTHS ENDED 30 JUNE 2023**

This announcement is made by Sing Lee Software (Group) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Period**”) and the information currently available, the Group is expected to record decrease in loss of approximately RMB16,512,000, as compared to a loss of approximately RMB30,178,000 for the six months ended 30 June 2022.

Based on the information currently available, the Board considered the decrease in loss was mainly attributable to the following reasons:

- (i) increase in revenue to approximately RMB23,055,000 during the Period (for the six months ended 30 June 2022: approximately RMB19,458,000); and
- (ii) decrease in staff cost to approximately RMB33,018,000 during the Period (for the six months ended 30 June 2022: approximately RMB42,336,000).

** For identification purpose only*

As at the date of this announcement, the Company is still in the process of preparing and finalising its interim results for the six months ended 30 June 2023 (the “**Results**”). The information contained in this announcement is based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group and current information available for the six months ended 30 June 2023, which has not been audited or reviewed by the Company’s independent auditors or the audit and risk management committee of the Company, and may be subject to adjustments. Shareholders and potential investors are advised to refer to details in the results announcement of the Company for the six months ended 30 June 2023 which is expected to be published on 11 August 2023.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Sing Lee Software (Group) Limited
Lin Xue Xin
Chairman

As at the date of this announcement, the Board Comprises of:

Lin Xue Xin (*Executive Director*)

Hung Ying (*Executive Director*)

Zang Jingjing (*Executive Director*)

Li Dong (*Executive Director*)

Cai Jin (*Executive Director*)

Chan Tsang Mo (*Independent Non-Executive Director*)

Pao Ping Wing (*Independent Non-Executive Director*)

Lo King Man (*Independent Non-Executive Director*)

Hong Kong, 4 August 2023

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at <http://www.hkexnews.hk> on the “Latest Listed Company Information” page for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.singlee.com.cn>.