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 中國創意
Creative China
Creative China Holdings Limited
中國創意控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8368)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 11 AUGUST 2023**

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) of Creative China Holdings Limited (the “**Company**”), both dated 24 July 2023. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice of EGM.

At the extraordinary general meeting of the Company held on 11 August 2023 (the “**EGM**”), the proposed resolutions as set out in the Notice of EGM were taken by way of poll.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions proposed as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		Number of Shares Actually Voted (%)	
		For	Against
1.	To approve the Share Subscription Agreement dated 19 June 2023 to allot 44,671,963 Subscription Shares at the Subscription Price of HK\$0.214 per Subscription Share.	101,492,927 (100%)	0 (0%)
2.	To approve the CB Subscription Agreement dated 19 June 2023 in relation to the issue of the Convertible Bonds in the principal amount of RMB9,000,000 (including but not limited to the issue of the Convertible Bonds and the allotment and issue of the Conversion Shares upon exercise of conversion rights attaching to the Convertible Bonds).	101,492,927 (100%)	0 (0%)
3.	To grant the directors of the Company the Specific Mandate to allot and issue the Subscription Shares and the Conversion Shares, conditional upon the Stock Exchange having approved the listing of and dealing in the Subscription Shares and the Conversion Shares.	101,492,927 (100%)	0 (0%)
4.	To authorise any one of the Directors to take any action and execute other documents under the Share Subscription Agreement and CB Subscription Agreement.	101,492,927 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

Notes:

1. As at the date of the EGM, the total number of issued shares of the Company was 372,986,978 shares.
2. As stated in the Circular, Youth Success Holdings Limited, Guang Rui Investments Limited, Goldbless International Limited, Alpha Master Global Limited, Qiao Tian Limited and Mr. Liang Longfei, who together were interested in an aggregate of 211,968,000 Shares, representing approximately 56.83% of the issued share capital of the Company as at the date of the EGM, were interested in the Transactions and were required under the GEM Listing Rules to abstain and had abstained from voting on the resolutions of the Company approving Transactions (including the grant of the Specific Mandate). Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the EGM was 161,018,978 Shares, representing approximately 43.17% of the total issued share capital of the Company as at the date of the EGM.

3. Save as disclosed above, there were no Shareholders, who, pursuant to Rule 17.47A of the GEM Listing Rules, were required to abstain from voting in favour of any of the proposed resolutions at the EGM, nor were there any Shareholders who were required under the GEM Listing Rules to abstain from voting.
4. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the EGM.
5. The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.
6. Full text of the relevant resolutions is set out in the Notice of EGM.

The attendance record of the Directors at the EGM was as follows:

- the independent non-executive director, Mr. Yau Yan Yuen attended the EGM in person; and
- the executive director, Mr. Philip Jian Yang; the non-executive directors, Mr. Yang Shiyuan, Mr. Ge Xuyu and Mr. Wang Yong and the independent non-executive directors, Ms. Fu Yuehong and Mr. Tan Song Kwang attended the EGM by telephone.

By order of the Board
Creative China Holdings Limited
Philip Jian Yang
Chairman and Executive Director

Hong Kong, 11 August 2023

As at the date of this announcement, the Board comprises Mr. Philip Jian Yang as executive Director; Mr. Yang Shiyuan, Mr. Ge Xuyu and Mr. Wang Yong as non-executive Directors; and Ms. Fu Yuehong, Mr. Yau Yan Yuen and Mr. Tan Song Kwang as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.ntmediabj.com.