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国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2023

This announcement is made by Guolian Securities Co., Ltd. (the “**Company**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The key financial data for the first half of 2023 as set out in this announcement is the preliminary accounting data under the China Accounting Standards for Business Enterprises, which has not been audited by an accounting firm. The specific data to be disclosed in the 2023 interim report of the Company should prevail. Investors are reminded to pay attention to the investment risks involved.

I. KEY FINANCIAL DATA AND INDICATORS FOR THE FIRST HALF OF 2023 (CONSOLIDATED)

Unit: In RMB0'000

Item	The reporting period	The corresponding period of the previous year	Increase/decrease (%)
	Operating income	180,707.84	127,372.35
Operating profit	75,792.54	54,376.80	39.38
Total profit	75,895.92	54,565.14	39.09
Net profit attributable to shareholders of the listed company	60,031.26	43,723.67	37.30
Net profit attributable to shareholders of the listed company, excluding non-recurring profit or loss	59,194.38	43,114.45	37.30
Basic earnings per share (<i>in RMB</i>)	0.21	0.15	40.00
Weighted average return on net assets	3.48%	2.63%	Increased by 0.85 percentage point
	The end of the reporting period	The beginning of the reporting period	Increase/decrease (%)
Total assets	8,616,083.24	7,438,199.64	15.84
Owners' equity attributable to shareholders of the listed company	1,774,942.22	1,676,055.27	5.90
Share capital	283,177.32	283,177.32	–
Net assets per share attributable to shareholders of the listed company (<i>in RMB</i>)	6.27	5.92	5.91

II. EXPLANATIONS ON THE OPERATING RESULTS AND FINANCIAL CONDITIONS

In the first half of 2023, the domestic economy continued to recover, with an overall upturn and improvement, and the capital market entered a historical milestone stage of comprehensive registration system. The Company has made positive progress in its business transformation and development by closely focusing on its annual objectives and tasks.

During the reporting period, the Company achieved an operating income of RMB1.807 billion, representing a year-on-year increase of 41.87%, and net profit attributable to shareholders of the listed company of RMB600 million, representing a year-on-year increase of 37.30%, which was mainly attributable to the increase in revenue from proprietary trading business and assets management business as compared with the same period last year.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Guolian Securities Co., Ltd.
Ge Xiaobo
Chairman

Wuxi, Jiangsu Province, the PRC
11 August 2023

As of the date of this announcement, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Wu Weihua, Ms. Li Suo and Mr. Liu Hailin; and the independent non-executive Directors of the Company are Mr. Wu Xingyu, Mr. Chu, Howard Ho Hwa and Mr. Gao Wei.