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**TRIGIANT**

— 俊知集團 —

**TRIGIANT GROUP LIMITED**

**俊知集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1300)**

### **PROFIT WARNING**

This announcement is made by Trigiant Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules).

The board (“**Board**”) of directors of the Company wishes to inform the shareholders of the Company and potential investors that based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Company for the six months ended 30 June 2023 (“**2023H1**”) and the information currently available to the Company, the Company is expected to record a profit of no more than RMB35.0 million for 2023H1 (“**Profit Estimate**”) as compared to the unaudited profit of approximately RMB49.7 million recorded for the six months ended 30 June 2022 (“**2022H1**”), representing a decrease of approximately 29.6%. Major contributing factors for such decrease are as follows:

- (1) while the Group has recorded a slight increase in turnover for 2023H1 as compared with that for 2022H1 (2022H1: RMB1,244.8 million), due to continuous competition in the industry, the Group has recorded a drop in gross profit of approximately 11.8% (2022H1: RMB178.5 million); and

(2) the aging of trade receivables as of 30 June 2023 has increased. The Company preliminarily estimates that the impairment losses under expected credit loss model net of reversal for 2023H1 is approximately RMB23.8 million, as compared to the impairment losses under expected credit loss model net of reversal of approximately RMB12.7 million for 2022H1.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts for 2023H1 and other information currently available and may be subject to adjustment or change. Shareholders of the Company and potential investors are advised to read the interim results of the Group which will be disclosed in the interim results announcement for 2023H1 to be published by the Company in late August 2023.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

Reference is made to (i) the joint announcement (“**Rule 3.5 Announcement**”) of the Company and Trigiant Investments Limited (“**Offeror**”) dated 29 June 2023 relating to, among others, the proposal (“**Proposal**”) for the privatisation of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act (2023 Revision) of the Cayman Islands; and (ii) the joint announcement of the Company and the Offeror dated 3 August 2023 relating to the extension of time for despatch of the scheme document in respect of the Proposal.

With the publication of the Rule 3.5 Announcement, the offer period has commenced since 29 June 2023. Pursuant to Rule 10 of the Hong Kong Code on Takeovers and Mergers (“**Takeovers Code**”), the Profit Estimate constitutes a profit forecast and should be reported on by the Company’s financial adviser and its accountant or auditor. In view of the requirements of timely disclosures of inside information under Rule 13.09(2)(a) of the Listing Rules and pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong), the Company is required to issue this announcement as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code.

The Profit Estimate will be reported on as soon as possible in compliance with the Takeovers Code and the relevant reports will be set out in the next document to be sent to the shareholders of the Company. However, if the interim results for 2023H1, which comply with the requirements under the Listing Rules, has been published by the time of release of the next document to be sent to the shareholders of the Company and the relevant

results together with the notes to the financial statements are included in such shareholders' document, the requirements to report on the Profit Estimate under Rule 10 of the Takeovers Code will no longer apply.

**The Company would like to draw the attention of the shareholders of the Company and potential investors that the Profit Estimate does not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code. Shareholders of the Company and potential investors should therefore exercise caution in placing reliance on the Profit Estimate in assessing the merits and demerits of the Proposal. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Trigiant Group Limited**  
**Qian Lirong**  
*Chairman*

17 August 2023

*As at the date hereof, the Board comprises the following members:*

<i>Executive Directors:</i>	Mr. Qian Lirong <i>(Chairman and Group chief executive officer)</i> Mr. Qian Chenhui
<i>Non-executive Director:</i>	Mr. Zhang Dongjie
<i>Independent non-executive Directors:</i>	Professor Jin Xiaofeng Mr. Chan Fan Shing Mr. Zhao Huanqi

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*

\* *For identification purpose only*