

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



森美(集團)控股有限公司

Summi (Group) Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00756)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Summi (Group) Holdings Limited (the “**Company**”) dated 10 July 2023 in relation to, among other things, the Subscription (the “**Announcement**”); (ii) the announcement of the Company dated 24 July 2023 in relation to the proposed increase in the authorised share capital of the Company (the “**Increase in Authorised Share Capital**”); and (iii) the announcement of the Company dated 31 July 2023 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, the circular of the Company (the “**Circular**”) which contains, among other things, (i) further details of the Subscription Agreement, and the transactions contemplated thereunder (including without limitation, the allotment and issue of the Subscription Shares to the Subscriber and the grant of the Specific Mandate to the Directors for the allotment and issue of the Subscription Shares to the Subscriber); (ii) further details of the proposed Increase in Authorised Share Capital; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Subscription; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Subscription; (v) a notice convening the EGM; and (vi) other information required under the Listing Rules was expected to be despatched to the Shareholders on or before 18 August 2023.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 31 August 2023.

By Order of the Board
Summi (Group) Holdings Limited
WU Liantao
Chairman and Executive Director

Hong Kong, 18 August 2023

As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. MA Yu-heng, Ms. YANG Xuping and Mr. ZHONG Shuirong as independent non-executive Directors.