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E&P Global Holdings Limited
能源及能量環球控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1142)

**PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM OF
ASSOCIATION AND THE ARTICLES OF ASSOCIATION
AND THE PROPOSED ADOPTION OF THE NEW MEMORANDUM OF
ASSOCIATION AND THE ARTICLES OF ASSOCIATION**

This announcement is made by E&P Global Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company proposes to make certain amendments to the existing amended and restated memorandum of association and articles of association of the Company (the “**Existing M&A**”) by way of the adoption of the new amended and restated memorandum of association and articles of association (the “**New M&A**”) of the Company in substitution for, and to the exclusion of, the Existing M&A to, among other things, (i) conform the Existing M&A to the amendments made to Appendix 3 to the Listing Rules which took effect on 1 January 2022; (ii) reflect certain updates in relation to the Listing Rules and the applicable laws of the Cayman Islands; and (iii) make other consequential and housekeeping improvements (collectively the “**Proposed Amendments**”).

The Proposed Amendments by way of the adoption of the New M&A is subject to the approval of the shareholders of the Company (the “**Shareholders**”) by passing a special resolution to be proposed in the forthcoming 2023 annual general meeting of the Company (the “**AGM**”) to be held tentatively on Wednesday, 27 September 2023. A circular containing, among other things, details of the Proposed Amendments, the proposed adoption of the New M&A and a notice for convening the AGM, will be despatched to the Shareholders on or before 29 August 2023.

By Order of the Board
E&P Global Holdings Limited
Lee Jaeseong
Chairman

Hong Kong, 23 August 2023

As at the date of this announcement, the Board consists of Mr. Lee Jaeseong and Mr. Im Jonghak as executive directors, and Ms. Chen Dai, Mr. Kim Sung Rae and Mr. Leung Yau Wan John as independent non-executive directors.