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FOSUN 复星
復星國際有限公司
FOSUN INTERNATIONAL LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 00656)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION
IN RELATION TO
THE DISPOSAL OF SHARES OF JINHUI LIQUOR**

Reference is made to the announcements of the Company dated 24 July 2023 and 21 August 2023 in relation to the disposal of shares of Jinhui Liquor (the “**Previous Announcements**”). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Previous Announcements. This announcement is made to provide further details in relation to the Disposal.

Adjustments to Consideration

The Consideration shall be adjusted upward or downward based on (1) the Consideration under the Share Transfer Agreement; (2) the price at which the Purchaser sells the Sale Shares during the Transaction Period; (3) the market value of the Sale Shares held by the Purchaser during the Transaction Period; and (4) the amount of dividends derived from the Sale Shares declared during the Transaction Period (the “**Consideration Adjustment Mechanism**”).

Pursuant to the Supplemental Agreement, the maximum downward adjustment amount to the Consideration to be paid by the Seller to the Purchaser (if any) shall not exceed RMB50,979,630. While there is no maximum upward adjustment amount to the Consideration to be paid by the Purchaser to the Seller, having considered the best estimation of the maximum total consideration receivable from the Purchaser with reference to the historical share price of the Target Company, the Company considered that the Disposal will not constitute a major transaction of the Company at any point of time under the Consideration Adjustment Mechanism.

Repurchase

As disclosed in the Previous Announcements, the Seller will conduct the Repurchase of the remaining Sale Shares (if any) held by the Purchaser at a price not lower than the Purchaser Disposal Price, being the minimum transfer price of the Repurchase (the “**Repurchase Price**”). While the Repurchase is not subject to any maximum Repurchase Price, having considered the Consideration Adjustment Mechanism and the terms of the Supplemental Agreement, the Company believes that the Purchaser would have sold the remaining Sale Shares in the open market in order to enjoy more investment upside where the market price of the Sale Shares on the date of the Repurchase is higher than the Purchaser Disposal Price. Therefore, the Company considered that it will be highly unlikely that the Repurchase Price would be higher than the Purchaser Disposal Price in practice. As the parties will be required to agree on the Repurchase Price before conducting the Repurchase and since all applicable percentage ratios for the Repurchase calculated based on the Purchaser Disposal Price are less than 5%, the obligation to Repurchase does not constitute a notifiable transaction of the Company and is not subject to any reporting and announcement requirements under Chapter 14 of the Listing Rules. In the unlikely event that the Repurchase will constitute a notifiable transaction of the Company, the Company will comply with all relevant Listing Rules requirements.

Save as disclosed herein, all other information as set out in the Previous Announcements remains unchanged and shall continue to be valid for all purposes, while this announcement is supplemental to and should be read in conjunction with the Previous Announcements.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

14 September 2023

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Gong Ping, Mr. Huang Zhen and Mr. Pan Donghui; the non-executive directors are Mr. Yu Qingfei, Mr. Li Shupe and Mr. Li Fuhua; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Dr. Lee Kai-Fu and Ms. Tsang King Suen Katherine.