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The United Laboratories International Holdings Limited
聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of The United Laboratories International Holdings Limited (the “**Company**”) will be held at No. 6 Fuk Wang Street, Yuen Long Industrial Estate, New Territories, Hong Kong on Monday, 9 October 2023 at 11:00 a.m. for the following purpose of consideration and, if thought fit, passing with or without modification, the following resolutions:

ORDINARY RESOLUTION

1. As special business, to consider and, if thought fit, pass with or without modification the following resolution as an ordinary resolution:

“**THAT**, subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the approval for the listing of, and permission to deal in, the shares of the Company (the “**Shares**”) which may fall to be issued and allotted pursuant to any awards that may be granted under the 2023 share award scheme of the Company (the rules of which are contained in the document marked “**A**” produced to this meeting and signed by the chairman of this meeting for the purpose of identification) (the “**2023 Share Award Scheme**”), the 2023 Share Award Scheme and the scheme limit of 181,702,650 ordinary shares of the Company be and are hereby approved and adopted and that any director of the Company be and is hereby authorised to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the 2023 Share Award Scheme including without limitation:

- (a) to administer the 2023 Share Award Scheme under which awards will be granted to eligible participants to subscribe for Shares;

- (b) to modify and/or amend the 2023 Share Award Scheme from time to time provided that such modification and/or amendment is effected in accordance with the provisions of the 2023 Share Award Scheme relating to modification and/or amendment and subject to Chapter 17 of the Listing Rules;
- (c) to issue and allot from time to time such number of Shares as may be required to be issued pursuant to the awards under the 2023 Share Award Scheme and subject to the Listing Rules;
- (d) to make application at the appropriate time or times to the Stock Exchange for the listing of, and permission to deal in any Shares which may thereafter from time to time be issued and allotted pursuant to the awards under the 2023 Share Award Scheme; and
- (e) to consent, if they deem fit and expedient, to such conditions, modifications and/or variations as may be required or imposed by the relevant authorities in relation to the 2023 Share Award Scheme.

SPECIAL RESOLUTION

2. As special business, to consider and, if thought fit, pass with or without modification the following resolution as a special resolution:

“THAT:

- (a) the proposed amendments (the “**Proposed Amendments**”) to the existing articles of association of the Company (the “**Existing Articles**”) as set forth in Appendix II to the circular of the Company dated 15 September 2023 be and are hereby approved;
- (b) the amended and restated articles of association of the Company (the “**Amended Articles**”) in the form produced to the meeting marked “B” and for identification purpose signed by the chairman of the meeting be and are hereby approved and adopted in substitution for and to the exclusion of the Existing Articles with immediate effect; and

- (c) any one Director, registered office provider or officer of the Company be and is hereby authorised to do all things necessary to implement the Proposed Amendments and the adoption of the Amended Articles and to make relevant registrations and filings in accordance with the relevant requirements of the applicable laws, rules and regulations in the Cayman Islands and Hong Kong.”

By Order of the Board
The United Laboratories International Holdings Limited
Leung Wing Hon
Company Secretary

Hong Kong, 15 September 2023

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place
of business in Hong Kong:*

6 Fuk Wang Street
Yuen Long Industrial Estate
New Territories
Hong Kong

Notes:

1. For ascertaining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 4 October 2023 to Monday, 9 October 2023, both days inclusive, during which period no transfer of Shares will be registered. In order to be entitled to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 3 October 2023.
2. Any member entitled to attend and vote at the EGM is entitled to appoint one or, if he/she holds two or more Shares, more person(s) as his/her proxy or proxies to attend and vote instead of him/her. A proxy needs not be a member of the Company.
3. The form of proxy for use at the EGM is enclosed with the circular to the shareholders dated 15 September 2023. The form of proxy can also be downloaded from the website of the Company at www.tul.com.cn and the website of HKEXnews at www.hkexnews.hk. To be valid, the form of proxy must be completed, signed and deposited at the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be).
4. Subject to the applicable requirements and/or guidelines of the Hong Kong Government and/or regulatory authorities, the Company may announce further updates on the arrangement of the EGM on the Company’s website at www.tul.com.cn as and when appropriate.

As at the date of this notice, Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Dr. Fu Qiushi as independent non-executive directors.