

# Beijing Fourth Paradigm Technology Co., Ltd. 北京第四範式智能技術股份有限公司 (A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

## **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering 全球發售的發售股份數目 Number of Hong Kong Offer Shares 香港發售股份數目

Number of International Offering Shares 國際發售股份數目

18,396,000 H Shares (subject to the Over-allotment Option)
18,396,000股H股 (視乎超額配股權行使與否而定)
1,839,600 H Shares (subject to reallocation)
1,839,600股H股 (可予重新分配)
16,556,400 H Shares (subject to reallocation and the Over-allotment Option)
16,556,400股H股 (可予重新分配及視乎超額配股權行使與否而定)
HK\$61.16 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund) Maximum Offer Price

dollars and subject to refund) 每股H股61.16港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.00565%聯交所交易費以及0.00015%會計及財務匯報局交易徵費(須於申請時以港元繳足,多繳股款可予退還) 最高發售價: Nominal value

在填寫本申請表格前,請細閱北京第四範式智能技術股份有限公司(「本公司」)於2023年9月18日刊發的招股 章程(「褶數量程)(尤其是招股章程)如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本 申請表格另有定義,否則本申請表格所使用的詢蒙。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**鄭交所**」)、香港中央結算有限公司(「**香港結算**」)、香港港券及期貨事務監察委員會(**證監會**)及香港公司註冊處處長對本申請表格的內容概不負責。對其準確性或完整性外不發表任何聲明,並明確並示機不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失。續任何責任。

本申請表格、招股章程及招股章程附錄七「送星公司註冊應應長及展示文件一送星香港公司註冊應應長文件 一節所列的其他文件,已經無香港法例第2章公司(清盤及攤項條文)條例第342C條的規定,送星香港公司註 開應嚴長營記。證監會及香港公司註冊應應長對任何此等文件的內容模不負更

關下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段,當中載有本公司及其H股證券登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及措施。

本中請表格或招股章程所載者概不構成出售要約或要約購買的招攬,而在任何作出有關要約、招攬或出售即關 遠法的司法管轄區內,概不得銷售任何香港競售股份。本申請表格所戴資料,不得在或向美國(包括其領土及 廳地、美觀任何州及再倫比亞特區)域內直接或開接分麥。該等資料不屬次或組成在美國解實或認購證券的任 何要約或招攬的一部分。本申請表格所述股份並無且不會根據美國證券法及美國適用州證券法登記

除非己進行登記或獲豁免遵守美國證券法的登記規定,否則不得於美國提呈發售或出售股份。證券不會在美國 公開發售。

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程的司法管轄區內。本申請表格及招股章程應不得以任何方式發送、派發或複製(全部或部分)。本申請表格及招股章程僅致于關下本人、應不得發达或承發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國證券法或其他司法管轄區份適用法律。

在香港公開發售與國際發售之間分配發售股份將受招股章程[全球發售的架構一香港公開發售。重新分配]一 簡所該網整規限。特別是,整體協調人可將發售股份由國際發售重新分配至香港公開發售。以該是根據香港的 開發售售出的有效中請。根據聯交時出的情引信居EX-GL9-18。倘有團重新分配並非根據上市規則第18項 應用指引作出,則可由國際發售重新分配至香港公園實售的發售股份被目不得超過1.839,600度用稅。任全球發 每下初步可供認騰發售股份的10%,他香港公開經過了下便認騰的發售股份整數增至3.692,00度用稅。佔發 售股份的20%,及最終發售價須為招股草程所報的第六性發售價範圍的下限。即每股發售股份55.60港元。

無機,直香港發售股份數目的(i)15倍或以上但少 即 如期間,於情化,交9,198,000股目度(如屬(ii)的情 0%。40%交50%(超額起股機接任何行使前)。有 養公別該售一重新分配」一段。

RMB1.00 per H Share 每股H股人民幣1.00元 6682

6682

Please read carefully the prospectus of Beijing Fourth Paradigm Technology Co., Ltd. (北京第四範式智能技術股份有限公司) (the "Company") dated September 18, 2023 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form miless defined herein.

Hong Kong Exchanges and Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Evatures Commission of Hong Kong to the Company of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong Sord Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for dist

United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation" in the Prospectus. In particular, the Overall Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering in accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the number of Offer Shares that may be reallocated from the International Offering to the Hong Kong Public Offering shall not exceed 1,839,600 H Shares, representing 10% of the Offer Shares available under the Hong Kong Public Offering in Shares, representing 20% of the Offer Shares and the final Offer Price shall be fixed at the bottom end of the indicative Offer Price range (i.e. HK\$55.60) per Offer Share) stated in the Prospectus.

If the number of Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but

Offer Price range (i.e. HK\$55.60 per Offer Share) stated in the Prospectus.

If the number of Shares validly applied for in the Hong Kong Public Offering represents (i) 15 times or more but less than 100 times, and (iii) 100 times or more, of the number of Hong Kong Offer Shares available under the Hong Kong Public Offering, the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering, the total number of Hong Kong Offer Shares available under the Hong Kong Public Offering will be increased to \$5.184.800 (in the case of (iii)), and 9.198.000 H Shares (in the case of (iii)), respectively, representing 30%, 40%, and 50% of the total number of Offer Shares initially available under the Global Offering, respectively fore any exercise of the Over-allotment Option). Further details of the reallocation are stated in the paragraph headed "Structure of the Global Offering - The Hong Kong Public Offering - Reallocation" of the Prospectus.

To: Beijing Fourth Paradigm Technology Co., Ltd.
Sole Sponsor
Overall Coordinators
Joint Global Coordinators
Joint Bookrunners
Hong Kong Underwriters

[6]》及透過銀行/股票經紀遞交網上白表申請的運作程序以及與 的所有適用法律及規例(不論法定或其他);及(ii)閱讀招股章程 ,並同意受其約束。為了代表與本申請有關的每名相關申請人作

- We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

  apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;

  enclose payment in full for the Hong Kong Offer Shares applied for, including 19/6 brokerage feeg 0.0027% SPC transaction levy, 0.00565% Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy of 0.00015%;

  confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application; undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated are interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Laternational Offering nor otherwise participate in the International Offering and the Overstand that these declarations and representations will be relied upon by the Company and the Overstand

- for, or received or been placed or allocated (including conditionally and/or provisionally), and while not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering; understand that these declarations and representations will be relied upon by the Company and the Overall Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be procedured if they made a false declaration;
  authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares lobe allotted to them, and the Company and/or its agents to send any H Share certificate(s) (where applicable) by ordinary post at that underlying applicant in accordance with the procedures prescribed in the application form and in the Prospectus;
  request that any e-Auto Refund payment instructions be despatched to the application Form and in the Prospectus;
  request that any refund cheque(s) be made payable to the inderlying applicant(s) (or, in the case of joint applications, the first-named applicant) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
  confirm that each underlying applicant has read the terms and bonditions and application procedures set out in this Application Form and in the Prospectus;
  confirm that each underlying applicant has read the terms and bonditions and application procedures set out in this Application Form and in the Prospectus;
  confirm that each underlying applicant has read the terms and agree to be bound by them;
  represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose be
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程**及**本申请人格的條款及條件,並在貴公司的公司章程規限下,申請以下數目的香港發售股份; 及的申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費、0.00565% 聯交所交易費及0.00015%會計及財務匯報局交易徵費);
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份,或該等相關申請人根據本申請獲分配 的任何較少數目的香港發售股份; 表確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購或收穫配售或分配(包括有條件及/或暫定),並將不會申請或承購或表示有意認購國際發售的任何發份,亦不會以其他方式參與國際發售。
- 明白貴公司和整體協調人將依賴此等整明及陳述,以決定是否就本申請配發任何香港發售股份,及相關申請人如作出虛假聲明,可能會遭受檢控;
- **授權**費公司將相關申請人的姓名/名稱列入責公司股東名冊內,作為任何將配發于相關申請人的香港 發售股份的持有人,且貴公司及/或其代理可根據本申請奏格及招股章程所藏程序投相關申請人的申 請指示所指定地址以書強鄉越方式寄發任何1取股票。如範用、專聽鳳殿懷由該相關申請人承擔:
- 倘申請人使用單一銀行賬戶支付申請股款,**要求**任何電子自動退款指示將發送至申請付款賬戶內;
- 要求任何退款支票以使用多個銀行账戶支付申請股款的相關申請人為抬頭人(如屬聯名申請,則為排名首位的申請人),並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵號風險概由該相關申請人源值
- 確認各相關申請人已閱讀本申請表格及招股章程所載條款及條件以及申請手續,並同意受其約束;
- 整明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的人士並不受香港或其他地方之任何 壞用法律限制提出本申請、支付任何申請股款或獲配發或承購任何香港發售股份及相關申請人及相關 申請人為其利益提出申請的人士在填寫及提交申請時身處美國境外及屬5規例第902條第(h)(3)段所述的 人士自相關申請人及相關申請人或其利益提出申請的人士會於離岸交易(定義見5規例)中認專香港簽 售股份;沒(向)向相關申請人或其相關申請人或其利益而提出本申請的人士配發或申請香港簽 售股份;沒(向)向相關申請人或其與 股份,不會引致貴公司、獨家保應人、整體協調人、聯席全球協調人、聯席賬簿管理人及香港包銷商 或彼等各自的高級職員或顧問須遵從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規 定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法律管轄及按其詮釋。

Signature 簽名		Date 日期
Name of signatory	C:	Capacity
簽署人姓名	身	身份

2	We, on behalf of the underlying applicants, offer to purchase 吾等 (代表相關 申請人) 要約購買	Total number of Shares 股份總數		Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於建同本申請表格遞交的唯讀光碟)。		
3	Total of 現夾附合共		cheques 張支票		Cheque Number(s) 支票號碼	
	are enclosed for a total sum of 總金額為	HK\$ 港元			Name of Bank 銀行名稱	

Please use BLOCK letters 請用正權填寫								
Name of <b>HK eIPO White Form</b> Service Provider 網上白表服務供應商名稱								
Chinese name 中文名稱	HK eIPO White Form Service Provider ID 網上白表服務供應商編號							
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼						
Address 地址:	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
	Broker No. 經紀號碼							
	Broker's Chop 經紀印章							

For bank use 此欄供銀行填寫

### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form

### Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

## Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "ICBC (Asia) Nominee Limited Beijing Fourth Paradigm Technology Public Offer";
- be crossed "Account Payee Only";
- not be postdated; and
- be signed by the authorized signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Overall Coordinators have full discretion to reject any applications in the case of discrepancies.

#### Insert your details in Box 4 (using BLOCK letters).

No receipt will be issued for sums paid on application.

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### Personal Data

#### **Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or its H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund chequipment where applicable, and verification of compliance with the terms and procedures set out in this form and the Prospectus and announcing results of of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations
- registering new issues or transfers into or out of the names of including, where applicable, in the name of HKSCC Nominees
- maintaining or updating the registers of holders of
- conducting or assisting to conduct signature exchange of information; any other ificati erific
- establishing benefit entitlements of dividends, rights issues and bonus issues irities of the Company, such as
- distributing comm bsidiaries;
- compiling statistical information and Shar older making disclo
- disclosing identities of successful applicants by way of press announcement(s) or
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

## Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal share registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies;
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc

The Company and its H Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

## Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

#### 填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

#### 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請香港發售股份,閣下必須為名 列於證監會公佈的**網上白表**服務供應商名單內可以就香港公開發售提供**網上白表**服務的人士。

#### 在欄2埴上閣下欲代表相關申請人申請認購的香港發售股份總數(請埴寫數字)。

閣下代其作出申請的相關申請人資料,必須載於連同本申請表格遞交的一個唯讀光碟格式資料

#### 3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目;並在每張支票的背面註明(i)閣下的 網上白表服務供應商編號及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的總金額相同。

所有支票及本申請表格, 連同載有該唯讀光碟的密封信封 (如有) 必須放進蓋上閣下公司印章的

如以支票繳付股款,該支票必須:

- 為港元支票;
- 以在香港開設的港元銀行賬戶開出
- 顯示閣下(或閣下代名人)的賬戶名稱;
- 註明抬頭人為  $\lceil$  ICBC (Asia) Nominee Limited Beijing Fourth Paradigm Technology Public Offer  $\rfloor$  ;
- 以「只准入抬頭人賬戶」劃線方式開出;
- 不得為期票;及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現,閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請

倘出現差異,本公司及整體協調人有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

#### 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上網上白表服務供應商的名稱、編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

### 個人資料

#### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。 此項個人資料收集聲明是向股份申請人及特有人說明本公司及其H股證券登記處有關個人資料及 條例方面的政策及措施。

### 收集閣下個人資料的原因

證券申請人或證券登記持有人申請 或將證券轉往其名下,或將名下證券轉讓予他人,不時尚本公司或其代理及/或其H股證券登記處提 請證券 或要求H股證券登記處提供其最新的準確個人資料

的資料可能導致陽下的證券电流被拒絕或延遲,或本公司及/或H股證券 證券轉讓或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下獲接納申請 及/或寄發股票及/或發送電子自動退款指示,及/或寄發閣下應得的

券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及H股證券登記處。

#### 用途 2.

證券申請人及持有人的個人資料可作以下用途使用、持有及/或保存(不論何種方式):

- 處理閣下的申請及電子自動退款指示/退款支票(如適用)及核實是否符合本表格及 招股章程所載條款及申請手續及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法律及法規得到遵守;
- 以證券持有人(包括以香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 進行或協助進行簽名核對、任何其他核對或交換資料;
- 確定本公司證券持有人的受益權利,如股息、供股及紅股等;
- 分發本公司及其附屬公司的公司通訊;
- 編製統計資料及股東資料;
- 遵照法律、規則或規例的要求作出披露;
- 透過報章公告或其他方式披露獲接納申請人士的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或使本公司及H股證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

## 3. 轉交個人資料

本公司及H股證券登記處會對證券持有人的個人資料保密,但本公司及其H股證券登記處 可在將資料用作上述用途的必要情況下作出被等認為必要的查詢以確定個人資料的單確性,尤其可能會向下列任何及所有人土及實體披露、獲取或轉交證券持有人的個人資料 (無論在香港境內或境外)

- 本公司或其委任的代理,如財務顧問、收款銀行及主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)香港結算及香港結算代理人;被等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或H股證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構,如其銀行、律師、會計師 或股票經紀等

本公司及其H股證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

## 5. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或H股證券登記處是否持有其個人資料、索取有關 條門應了配分行有人惟利以確定年公司以田及電力至記述處定首行有共順人員科、系以有與 資料副本及更正任何不準確之資料。根據條例規定,本公司及H股證券登記處有權就處理 任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及措施 的資料及所持有資料類別的要求,應按照招股章程「公司資料」一節中披露的本公司註冊 辦事處或根據適用法律不過知的地址,向本公司的公司秘書或H股證券登記處屬下就條 例所指的私隱事務主任 (視乎情況而定) 提出。

閣下簽署本表格,即表示同意上述所有規定。

#### 遞交本申請表格 DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 p.m. on Thursday, September 21, 2023;

Level 16. Tower 1 Millennium City 388 Kwun Tong Road Kowloon

Industrial and Commercial Bank of China (Asia) Limited

經填妥的本申請表格,連同相關支票及載有唯讀光碟的密封信封,必須於2023年9月21日(星期四)下午四時正前,送達下列收款銀行:

中國工商銀行(亞洲)有限公司 觀塘道388號

創紀之城一期一座16樓