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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

(1) FURTHER DELAY IN PUBLICATION OF 2023 INTERIM RESULTS (2) DELAY IN DESPATCH OF THE 2023 INTERIM REPORT AND (3) CONTINUED SUSPENSION OF TRADING

Reference is made to (i) the announcement of the Company dated 28 August 2023 in relation to the possible delay in publication of the 2023 Interim Results and (ii) the announcement of the Company dated 4 September 2023 in relation to, *inter alia*, the delay in publication of the 2023 Interim Results and the suspension of trading in the shares of the Company (collectively, the “**Previous Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

(1) FURTHER DELAY IN PUBLICATION OF 2023 INTERIM RESULTS

The Board wishes to inform Shareholders and potential investors of the Company that, as of the date of this announcement, the independent internal investigation on the Inventory Discrepancies being carried out by the independent investigation committee established by the audit committee of the Board (“**Audit Committee**”) is still ongoing. According to the independent investigation committee, the investigation is taking longer than initially expected to complete. As such, additional time is required for the Audit Committee to complete its review of the 2023 Interim Results. In the circumstances, the Company will be unable to publish the 2023 Interim Results Announcement by 20 September 2023 as previously expected.

The Board acknowledges that the further delay in the publication of the announcement of the 2023 Interim Results constitutes continued non-compliance with Rule 13.49(6) of the Listing Rules. The Board wishes to assure Shareholders and potential investors that the Company is using its best endeavors to finalize and publish the 2023 Interim Results as soon as possible. The Company will publish a further announcement to inform Shareholders and potential investors of the expected date of publication of the 2023 Interim Results Announcement as soon as it is in a position to do so.

(2) DELAY IN DESPATCH OF THE 2023 INTERIM REPORT

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to publish its interim report or a summary interim report not later than three months after the end of the relevant period of six months. However, as the publication of the 2023 Interim Results Announcement is still pending, the Company will be unable to despatch the 2023 Interim Report to the Shareholders on or before 30 September 2023 in accordance with Rule 13.48(1) of the Listing Rules.

Subject to completion of the review by the Audit Committee, the 2023 Interim Report will be despatched to the Shareholders as soon as practicable after the publication of the 2023 Interim Results Announcement.

(3) CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company has been suspended with effect from 9:00 a.m. on Monday, 4 September 2023 pending publication of the 2023 Interim Results. As a result of the further delay in publication of the 2023 Interim Results, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

The Company will make further announcement(s) regarding the keep Shareholders and potential investors informed as and when appropriate in accordance with the Listing Rules and the SFO.

By order of the Board
Luen Thai Holdings Limited
Chiu Chi Cheung
Company Secretary

Hong Kong, 19 September 2023

As at the date hereof, the Board comprises the following Directors:

Executive Directors:

Wang Weimin (*Chairman*)

Tan Siu Lin (*Honorary Life Chairman*)

Tan Cho Lung, Raymond (*Chief Executive Officer*)

Zhang Min

Jin Xin

Non-executive Director:

Mok Siu Wan, Anne

Independent non-executive Directors:

Chan Henry

Wang Ching

Lee Cheuk Yin, Dannis

Company website: www.luenthai.com