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## **NORTH MINING SHARES COMPANY LIMITED**

**北方礦業股份有限公司**

(In Liquidation)

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 433)**

### **CAPITAL REORGANISATION BECOMING EFFECTIVE**

Reference is made to the Company’s announcements dated 21 February 2023, 7 June 2023 and 12 September 2023 (collectively, the “**Announcements**”) and circular dated 13 June 2023 (the “**Circular**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

### **CAPITAL REORGANISATION BECOMING EFFECTIVE**

The Company wishes to announce that all the conditions precedent of the Capital Reorganisation have been fulfilled on 18 September 2023. Pursuant to the expected timetable set out in the Company’s announcement dated 12 September 2023 (the “**Timetable Update Announcement**”), the Capital Reorganisation has taken effect on Tuesday, 19 September 2023. The free exchange of existing share certificates for new share certificates for the New Shares will be implemented in accordance with the timetable set out in the Timetable Update Announcement. The details of arrangements for matching service for odd lots will be announced by the Company as soon as practicable.

Shareholders should note that upon the Capital Reorganisation becoming effective, the colour of the share certificates of the Company will be changed from purple to peach. Certificates for the existing Shares will not be acceptable for delivery, trading and settlement purpose(s) after Tuesday, 19 September 2023.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Company's shares on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 1 April 2021 remains suspended and will continue to be so until further notice.

By order of the Board  
**North Mining Shares Company Limited**  
*(In Liquidation)*  
**So Kit Yee Anita**  
**Lau Wun Man**  
*Joint and Several Liquidators*  
*acting as agents of the Company only and*  
*without personal liability*

Hong Kong, 19 September 2023

*According to the information available from the previous announcement made by the Company, immediately before the making of winding up order against the Company by the Court, the board of directors of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong and Mr. Shen Jian as Executive Directors.*

*The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.*