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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

**POLL RESULTS OF
THE 2023 SECOND EXTRAORDINARY GENERAL MEETING,
THE 2023 FIRST DOMESTIC SHARE CLASS MEETING AND
THE 2023 FIRST H SHARE CLASS MEETING
HELD ON WEDNESDAY, 20 SEPTEMBER 2023**

The board of directors (the “**Board**”) of Bank of Tianjin Co., Ltd.* (the “**Bank**”) hereby announces that the 2023 second extraordinary general meeting (the “**EGM**”), the 2023 first domestic share class meeting (the “**Domestic Share Class Meeting**”) and the 2023 first H share class meeting (the “**H Share Class Meeting**”, together with the EGM and the Domestic Share Class Meeting, the “**Meetings**”) of the Bank were held at the East Building Office of Bank of Tianjin (No. 15 Youyi Road, Hexi District, Tianjin, the PRC) at 10:00 a.m., 10:30 a.m. and 11:00 a.m. respectively on Wednesday, 20 September 2023. Voting by way of poll was demanded as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) on the resolutions proposed at the Meetings. The Meetings were chaired by Mr. YU Jianzhong, the Chairman of the Bank. Directors of the Bank, namely Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke, Ms. DONG Xiaodong, Mr. Alistair Marshall BULLOCH, Mr. WANG Shunlong, Mr. HUA Yaogang and Mr. HE Jia, attended the Meetings.

References are made to the notices of the EGM and the H Share Class Meeting (collectively, the “**Notices**”) dated 28 August 2023 and the circular of the Bank dated 28 August 2023 (the “**Circular**”). At the Meetings, the proposed resolutions set out in the Notices were duly passed by way of poll. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING, THE 2023 FIRST DOMESTIC SHARE CLASS MEETING AND THE 2023 FIRST H SHARE CLASS MEETING

As at the date of the Meetings, the total number of issued Shares of the Bank was 6,070,551,822, including 4,305,952,759 Domestic Shares and 1,764,599,063 H Shares. The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

1. POLL RESULTS OF THE EGM

Shareholders and proxies attending the EGM represented, in aggregate, 3,639,974,526 Shares of the Bank, being approximately 59.96% of the total number of Shares of the Bank as at the date of the EGM. To our knowledge, as the number of Shares pledged by certain Shareholders of the Bank reaches or exceeds 50% of the number of Shares held by them in the Bank, such Shareholders' voting rights at the EGM shall be restricted according to the Articles of Association, and there are 587,487,888 restricted Shares in aggregate and no such restricted Shareholders attended the EGM. Pursuant to Rule 2.15 of the Listing Rules, if Shareholders have material interests in a transaction or arrangement, Shareholders shall abstain from voting on the resolutions for approving the transaction or arrangement at the relevant Shareholders' general meetings. As at the date of the EGM, Tianjin Finance Bureau and its directly or indirectly controlled government authorities and corporations, which together hold 59,905,424 Domestic Shares of the Bank, representing approximately 0.99% of all issued shares of the Bank, shall abstain from voting at the EGM in respect of the proposal on the replenishment of other tier-one capital through convertible negotiated deposit of the Bank and issuance of shares under specific mandate. Neither Tianjin Finance Bureau nor shareholders who are its directly or indirectly controlled government authorities and corporations attended the EGM. Save as above, to the best knowledge, information and belief of the Board, having made all reasonable inquiries, there was no Shareholder who had any material interests in the matters considered at the EGM and was required to abstain from voting at the EGM pursuant to the Listing Rules. There were no Shares entitling the Shareholders to attend and abstain from voting in favor of the resolutions proposed at the EGM pursuant to Rule 13.40 of the Listing Rules, and no other Shareholders are restricted to vote at the EGM.

As a result, at the date of the EGM, the total number of the Shares entitling the Shareholders of the Bank to vote on the resolution proposed at the EGM in relation to the replenishment of other tier-one capital through convertible negotiated deposit and issuance of shares under specific mandate was 5,423,158,510, including 3,764,769,947 Domestic Shares and 1,658,388,563 H Shares, among which Shareholders and proxies attending the EGM represented, in aggregate, 3,639,974,526 Shares, being approximately 67.12% of the total number of Shares of the Bank carrying voting rights on the resolution as at the date of the EGM. The total number of the Shares entitling the Shareholders of the Bank to vote on the resolution proposed at the EGM in relation to the appointment of Ms. CHEN Yanhong as independent non-executive Director was 5,483,063,934, including 3,824,675,371 Domestic Shares and 1,658,388,563 H Shares, among which Shareholders and proxies attending the EGM represented, in aggregate, 3,639,974,526 Shares, being approximately 66.39% of the total number of Shares of the Bank carrying voting rights on the resolution as at the date of the EGM.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Special resolution		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposal in relation to the replenishment of other tier-one capital through convertible negotiated deposit of the Bank and issuance of shares under specific mandate.	3,539,974,526 (97.2527%)	0 (0.0000%)	100,000,000 (2.7473%)
As more than two-thirds of the votes were cast in favor of the above-mentioned resolution, the resolution was duly passed as a special resolution.				
Ordinary resolution		Number of valid votes (%)		
		For	Against	Abstain
2.	To consider and approve the proposed appointment of Ms. CHEN Yanhong as independent non-executive director.	3,639,974,526 (100.0000%)	0 (0.0000%)	0 (0.0000%)
As more than 50% of the votes were cast in favor of the above-mentioned resolution, the resolution was duly passed as an ordinary resolution.				

2. POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

Shareholders and proxies attending the Domestic Share Class Meeting represented, in aggregate, 2,610,948,963 Shares of the Bank, being approximately 60.64% of the total number of Domestic Shares of the Bank as at the date of the Domestic Share Class Meeting. To our knowledge, as the number of Shares pledged by certain Shareholders of the Bank reaches or exceeds 50% of the number of Shares held by them in the Bank, such Shareholders' voting rights at the Domestic Share Class Meeting shall be restricted according to the Articles of Association, and there are 481,277,388 restricted Shares in aggregate and no such restricted Shareholders attended the Domestic Share Class Meeting. Pursuant to Rule 2.15 of the Listing Rules, if Shareholders have material interests in a transaction or arrangement, Shareholders shall abstain from voting on the resolutions for approving the transaction or arrangement at the relevant Shareholders' general meetings. As at the date of the Domestic Share Class Meeting, Tianjin Finance Bureau and its directly or indirectly controlled government authorities and corporations, which together hold 59,905,424 Domestic Shares of the Bank, representing approximately 1.39% of all issued Domestic Shares of the Bank, shall abstain from voting at the Domestic Share Class Meeting in respect of the proposal on the replenishment of other tier-one capital through convertible negotiated deposit of the Bank and issuance of shares under specific mandate. Neither Tianjin Finance Bureau nor shareholders who are its directly or indirectly controlled government authorities and corporations attended the Domestic Share Class Meeting. Save as above, to the best knowledge, information and belief of the Board, having made all reasonable inquiries, there was no Shareholder who had any material interests in the matters considered at the Domestic Share Class Meeting and was required to abstain from voting at the Domestic Share Class Meeting pursuant to the Listing Rules. There were no Shares entitling the Shareholders to

attend and abstain from voting in favor of the resolution proposed at the Domestic Share Class Meeting pursuant to Rule 13.40 of the Listing Rules, and no other Shareholders are restricted to vote at the Domestic Share Class Meeting.

As a result, at the date of the Domestic Share Class Meeting, the total number of the Domestic Shares entitling the Domestic Shareholders of the Bank to vote on the resolution proposed at the Domestic Share Class Meeting was 3,764,769,947. Domestic Shareholders and proxies attending the Domestic Share Class Meeting represented, in aggregate, 2,610,948,963 Domestic Shares of the Bank carrying voting rights on the resolution proposed, being approximately 69.35% of the total number of Domestic Shares carrying voting rights on the resolution proposed of the Bank as at the date of the Domestic Share Class Meeting.

The poll results in respect of the resolution proposed at the Domestic Share Class Meeting are as follows:

Special resolution		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposal in relation to the replenishment of other tier-one capital through convertible negotiated deposit of the Bank and issuance of shares under specific mandate.	2,510,948,963 (96.1700%)	0 (0.0000%)	100,000,000 (3.8300%)
As more than two-thirds of the votes were cast in favor of the above-mentioned resolution, the resolution was duly passed as a special resolution.				

3. POLL RESULTS OF THE H SHARE CLASS MEETING

Shareholders and proxies attending the H Share Class Meeting represented, in aggregate, 1,029,025,563 Shares of the Bank, being approximately 58.31% of the total number of H Shares of the Bank as at the date of the H Share Class Meeting. To our knowledge, as the number of Shares pledged by certain Shareholders of the Bank reaches or exceeds 50% of the number of Shares held by them in the Bank, such Shareholders’ voting rights at the H Share Class Meeting shall be restricted according to the Articles of Association, and there are 106,210,500 restricted Shares in aggregate and no such restricted Shareholders attended the H Share Class Meeting. Save as above, to the best knowledge, information and belief of the Board, having made all reasonable inquiries, there was no Shareholder who had any material interests in the matters considered at the H Share Class Meeting and was required to abstain from voting at the H Share Class Meeting pursuant to the Listing Rules. There were no Shares entitling the Shareholders to attend and abstain from voting in favor of the resolution proposed at the H Share Class Meeting pursuant to Rule 13.40 of the Listing Rules, and no H Shareholders are restricted to vote at the H Share Class Meeting.

As a result, at the date of the H Share Class Meeting, the total number of the H Shares entitling the H Shareholders of the Bank to vote on the resolution proposed at the H Share Class Meeting was 1,658,388,563. H Shareholders and proxies attending the H Share Class Meeting represented, in aggregate, 1,029,025,563 H Shares of the Bank carrying voting rights on the resolution proposed, being approximately 62.05% of the total number of H Shares carrying voting rights on the resolution proposed of the Bank as at the date of the H Share Class Meeting.

The poll results in respect of the resolution proposed at the H Share Class Meeting are as follows:

Special resolution		Number of valid votes (%)		
		For	Against	Abstain
1.	To consider and approve the proposal in relation to the replenishment of other tier-one capital through convertible negotiated deposit of the Bank and issuance of shares under specific mandate.	1,029,025,563 (100.0000%)	0 (0.0000%)	0 (0.0000%)
As more than two-thirds of the votes were cast in favor of the above-mentioned resolution, the resolution was duly passed as a special resolution.				

In compliance with the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited, the Bank's H Share Registrar, GRANDALL LAW FIRM (TIANJIN), the Shareholder representative of the Bank and the Supervisors of the Bank acted as scrutineers for the vote-taking at the EGM and the Class Meetings. The progress of Meetings was witnessed by GRANDALL LAW FIRM (TIANJIN), who presented a legal opinion concluding that the convening and the procedures for holding of the Meetings, the eligibility of the Shareholders who attended the Meetings and the persons who convened the Meetings, and the voting procedures of the Meetings were in compliance with the relevant laws, regulations and the Articles of Association. The poll results are lawful and valid.

By Order of the Board
Bank of Tianjin Co., Ltd.*
YU Jianzhong
Chairman

Tianjin, China
20 September 2023

As at the date of this announcement, the Board of the Bank comprises Mr. YU Jianzhong, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. JIN Qingjun, Mr. HUA Yaogang, Mr. HE Jia, Mr. ZENG Jianhua and Mr. LU Jianzhong as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*