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## **WANG ON GROUP LIMITED**

**(宏安集團有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1222)**

### **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to (i) the announcement of Wang On Group Limited (Stock Code: 1222) (the “**Company**”) dated 6 September 2023 in relation to, among other things, a discloseable and connected transaction in relation to the acquisition of approximately 20.17% equity interest in China Agri-Products Exchange Limited (the “**First Transaction Announcement**”) and (ii) the announcement jointly issued by the Company, Wai Yuen Tong Medicine Holdings Limited (Stock Code: 897) and Wang On Properties Limited (Stock Code: 1243) dated 8 September 2023 in relation to, among other things, a discloseable and connected transaction in relation to the sale and purchase of target companies holding interest in properties (the “**Second Transaction Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the First Transaction Announcement and the Second Transaction Announcement.

Pursuant to the First Transaction Announcement and the Second Transaction Announcement, the board of directors of the Company announces that the Company will respectively convene:

- (1) a special general meeting on Tuesday, 17 October 2023 for its shareholders (the “**Shareholders**”) to consider and, if thought fit, to approve, the Agreement and the transactions contemplated thereunder including, but not limited to, the Acquisition (the “**First SGM**”); and
- (2) a special general meeting on Thursday, 19 October 2023 for the Shareholders to consider and, if thought fit, to approve, the Sale and Purchase Agreements and the transactions contemplated thereunder (the “**Second SGM**”).

The notice of the First SGM will be set out in the circular in relation to, among other things, the Agreement and the Acquisition (the “**First Circular**”), to be despatched to the Shareholders together with the First Circular on 27 September 2023. The notice of the Second SGM will be set out in the circular in relation to, among other things, the Sale and Purchase Agreements and the Transactions (the “**Second Circular**”), to be despatched to the Shareholders together with the Second Circular on 29 September 2023.

For the purpose of determining the eligibility of the Shareholders to attend and vote at the First SGM and the Second SGM, the register of members of the Company will be closed from Thursday, 12 October 2023 to Tuesday, 17 October 2023 (both days inclusive) and Thursday, 12 October 2023 to Thursday, 19 October 2023 (both days inclusive), respectively. Accordingly, the register of members of the Company will be closed from Thursday, 12 October 2023 to Thursday, 19 October 2023 (both days inclusive), during which period no transfer of share(s) of the Company will be registered.

In order to qualify for attending and voting at the First SGM and/or the Second SGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than Wednesday, 11 October 2023 at 4:30 p.m., Hong Kong time.

By order of the board of directors of  
**WANG ON GROUP LIMITED**  
**(宏安集團有限公司)\***  
**Tang Ching Ho**  
*Chairman and Executive Director*

Hong Kong, 26 September 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Tang Ching Ho, Ms. Yau Yuk Yin and Ms. Stephanie as executive directors, and Mr. Wong Chun, Justein, Mr. Siu Kam Chau and Mr. Chan Yung as independent non-executive directors.*

*\* For identification purpose only*