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偉俊集團控股有限公司*
Wai Chun Group Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 1013)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Wai Chun Group Holdings Limited (the “**Company**”) dated 29 August 2023 and 19 September 2023, in relation to the proposed alteration to the terms of the Existing Convertible Bonds (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further information of the Alteration of Terms; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Alteration of Terms; (iii) the letter of advice from the Independent Financial Adviser; and (iv) notice of the SGM, is expected to be dispatched to the Shareholders on or before 3 October 2023.

As additional time is required for the Company to prepare and finalise certain information in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 13 October 2023.

By order of the Board
Wai Chun Group Holdings Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 3 October 2023

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. LAM Ching Kui (*Chairman and Chief Executive Officer*)

Independent Non-executive Directors:

Dr. WANG Wei

Mr. WAN Bo

* *for identification purpose only*