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HONG KONG RESOURCES HOLDINGS COMPANY LIMITED
香港資源控股有限公司

*(Incorporated in Bermuda with limited liability
and carrying on business in Hong Kong as HKRH China Limited)*
(Stock code: 2882)

**DESPATCH OF CIRCULAR IN RELATION TO
CONNECTED AND DISCLOSEABLE TRANSACTION INVOLVING DISPOSAL OF
BRAND NEW MANAGEMENT LIMITED AND SPECIAL DEAL**

Reference is made to the announcement jointly published by Luk Fook Holdings, the Offeror and the Company dated 28 July 2023 in relation to, among others, the Sale and Purchase Agreements, the Offers, the Disposal Agreement and the Special Deal (the “**Joint Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the circular of the Company containing details of, among others, (i) the Disposal Agreement and the Special Deal; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Disposal Agreement; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Disposal Agreement and the transactions contemplated thereunder; and (iv) a notice of the special general meeting has been despatched to the Shareholders on 11 October 2023. The circular is also posted on the Company’s transaction specific website at www.hkrh.hk, and the SFC’s website at www.sfc.hk and the Stock Exchange’s website at www.hkexnews.hk.

Shareholders should consider the advice of the Independent Board Committee and Independent Financial Adviser before deciding whether or not to vote in favour of the ordinary resolution to approve the Disposal Agreement and the transactions contemplated thereunder, including the Special Deal.

By order of the Board
Hong Kong Resources Holdings Company Limited
Li Ning
Chairman

Hong Kong, 11 October 2023

As at the date of this announcement, the Board comprises Mr. Li Ning (Chairman) and Mr. Wang Chaoguang (Co-chairman) as executive Directors; Mr. Hu Hongwei as non-executive Director; and Dr. Loke Yu alias Loke Hoi Lam, Dr. Fan, Anthony Ren Da and Mr. Chan Kim Sun as independent non-executive Directors.