

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

**ANNOUNCEMENT
POLL RESULTS OF
THE THIRD EXTRAORDINARY GENERAL MEETING
FOR THE YEAR 2023
AND THE FIRST H SHAREHOLDERS' CLASS MEETING
FOR THE YEAR 2023**

Reference is made to the circular (the “**Circular**”) of Guolian Securities Co., Ltd. (the “**Company**”) dated 21 September 2023 in relation to, among others, the Third Extraordinary General Meeting for the Year 2023 (the “**EGM**”) and the First H Shareholders’ Class Meeting for the Year 2023 (the “**H Shareholders’ Class Meeting**”) of the Company convened on 12 October 2023. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM and the H Shareholders’ Class Meeting were held at 2:00 p.m. on Thursday, 12 October 2023 at the conference room at 9th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC. The EGM and the H Shareholders’ Class Meeting were chaired by Mr. Ge Xiaobo, the Chairman of the Company. The Company currently has 9 Directors, and 9 of them attended the meetings. The convening procedures of the EGM and the H Shareholders’ Class Meeting were in accordance with the relevant laws and regulations of the PRC, the Articles of Association and the Listing Rules.

POLL RESULTS OF THE EGM

The holders of a total number of 2,831,773,168 Shares (comprising 2,389,133,168 A Shares and 442,640,000 H Shares), representing 100% of the total issued share capital of the Company, were entitled to attend and vote on the resolutions considered at the EGM. No Shareholder was required under the Listing Rules to give up the voting rights or abstain from voting in favour of the resolutions at the EGM, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on the resolutions proposed at the EGM. The Shareholders and their proxies who attended the EGM hold a total of 1,486,416,815 Shares, representing 52.490674% of the total issued share capital of the Company.

The voting was taken by poll at the EGM. The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.	Resolution on the formulation of Duty Performance Assessment and Remuneration Management System for Directors and Supervisors of Guolian Securities Co., Ltd.	1,486,336,015	99.994564	80,700	0.005429	100	0.000007
2.	Resolution on the amendments to the policy on the management of the related party transactions.	1,486,326,015	99.993891	90,700	0.006102	100	0.000007
3.	Resolution on the application for qualifications of stock options market-making and listed securities market-making trading businesses and expansion of business scope.	1,486,336,015	99.994564	80,700	0.005429	100	0.000007
Special Resolutions							
4.	Resolution on the Shareholders' return plan for the next three years (2024-2026).	1,486,336,015	99.994564	80,700	0.005429	100	0.000007
5.	Resolution on the extension of validity period of resolution and authorization of the Shareholders' general meeting to issue A Shares to specific subscribers.	1,484,650,800	99.881190	1,765,915	0.118803	100	0.000007

The full texts of the aforesaid resolutions were set out in the Circular.

As more than half of the votes were cast in favour of the ordinary resolutions No. 1 to No. 3, and more than two-thirds of the votes were cast in favour of the special resolutions No. 4 to No. 5, the aforesaid resolutions of the Company were duly passed. The poll results were legally valid.

POLL RESULTS OF THE H SHAREHOLDERS' CLASS MEETING

The holders of a total number of 442,640,000 H Shares, representing 100% of the total issued H Shares of the Company, were entitled to attend and vote on the resolution considered at the H Shareholders' Class Meeting. No H Shareholder was required under the Listing Rules to give up the voting rights or abstain from voting in favour of the resolution at the H Shareholders' Class Meeting, and no person has indicated in the Circular his/her intention to vote against or abstain from voting on the resolution proposed at the H Shareholders' Class Meeting. The Shareholders and their proxies who attended the H Shareholders' Class Meeting hold a total of 41,488,343 H Shares of the Company, representing 9.372931% of the total issued H Shares of the Company.

The voting was taken by poll at the H Shareholders' Class Meeting. The poll results in respect of the resolution proposed at the H Shareholders' Class Meeting are as follows:

Special Resolution		For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.	Resolution on the extension of validity period of resolution and authorization of the Shareholders' general meeting to issue A Shares to specific subscribers.	41,482,343	99.985538	6,000	0.014462	0	0.000000

The full texts of the aforesaid resolution was set out in the Circular.

As more than two-thirds of the votes were cast in favour of the resolution above, the aforesaid resolution of the Company was duly passed at the H Shareholders' Class Meeting. The poll results were legally valid.

Representatives of Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company), Shareholder representatives of the Company, the Supervisor of the Company and the PRC legal advisor of the Company, acted as vote counters and scrutineers for the purpose of vote-taking of the poll at the EGM and the H Shareholders' Class Meeting.

By order of the Board
Guolian Securities Co., Ltd.
Ge Xiaobo
Chairman

Wuxi, Jiangsu Province, the PRC
12 October 2023

As of the date of this announcement, the executive director of the Company is Mr. Ge Xiaobo; the non-executive directors of the Company are Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Wu Weihua, Ms. Li Suo and Mr. Liu Hailin; and the independent non-executive directors of the Company are Mr. Wu Xingyu, Mr. Chu, Howard Ho Hwa and Mr. Gao Wei.