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**北京能源國際控股有限公司**

**Beijing Energy International Holding Co., Ltd.**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 686)**

**VOLUNTARY ANNOUNCEMENT  
COMPLETION OF THE ISSUANCE OF SECOND TRANCHE  
OF PANDA BONDS BY THE COMPANY**

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 2 August 2023 and 21 September 2023 (the “**Previous Announcements**”) in relation to the approval of registration of Panda Bonds proposed to be issued by the Company and the completion of the issuance of first tranche of Panda Bonds by the Company. Unless the context otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcements.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) announces that the issue of the second tranche of the Panda Bonds has been completed on 20 October 2023. Based on the bookbuilding and placement results, the total issue size of the second tranche of the Panda Bonds is RMB1.5 billion, with a coupon rate of 3.77% and a maturity of 2+N years.

The Board considers that the completion of the issuance of the second tranche of the Panda Bonds could further diversify the Company’s funding channels and facilitate the Company’s future business expansion.

Relevant documents in relation to the issuance of the second tranche of the Panda Bonds have been published on the website of Shanghai Clearing House (<http://www.shclearing.com.cn>).

For and on behalf of  
**Beijing Energy International Holding Co., Ltd.**  
**Zhang Ping**  
*Chairman of the Board*

Hong Kong, 24 October 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.*