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## **TASTY CONCEPTS HOLDING LIMITED**

**賞之味控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8096)**

### **ANNOUNCEMENT OF**

**(1) RESULTS OF THE VALID ACCEPTANCES OF RIGHTS SHARES;**

**AND**

**(2) NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND**

**THE ES UNSOLD RIGHTS SHARES UNDER**

**THE COMPENSATORY ARRANGEMENTS**

Reference is made to the prospectus of Tasty Concepts Holding Limited (the “**Company**”) dated 3 October 2023 (the “**Prospectus**”) in relation to, among other things, the Rights Issue on the basis of five (5) Rights Shares for every two (2) Shares held on the Record Date on a non-underwritten basis. As at the Record Date, the total number of issued Shares of the Company was 55,000,000, and the maximum number of Shares to be issued pursuant to the Rights Issue is 137,500,000. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

### **RESULTS OF THE VALID APPLICATIONS AND ACCEPTANCES OF THE RIGHTS SHARES**

The Board is pleased to announce that, as at 4:00 p.m. on Tuesday, 17 October 2023, being the latest time for acceptance of and payment for the Rights Shares, a total of five valid application and acceptance under the PAL in respect of a total of 38,953,096 Rights Shares had been received, representing approximately 28.3% of the total number of the Rights Shares available for subscription under the Rights Issue. There will be no fractional entitlements to the Rights Shares arising under the Rights Issue. Based on the subscription results, the Rights Issue was undersubscribed by 98,546,904 Rights Shares, representing approximately 71.7% of the total number of the Rights Shares available for subscription under the Rights Issue.

## **NUMBER OF THE UNSUBSCRIBED RIGHTS SHARES AND THE ES UNSOLD RIGHTS SHARES**

As at the Record Date, there was no Excluded Shareholders. As such, there is no ES Unsold Rights Shares. Based on the above results of applications and acceptances, the total number of Unsubscribed Rights Shares under the Compensatory Arrangements shall be 98,546,904 Shares, which will be placed by the Placing Agent to independent placees on a best effort basis in accordance with the Placing Agreement. It is expected that the placing of the Unsubscribed Rights Shares by the Placing Agent (the “**Placing**”) will commence on Thursday, 26 October 2023 according to the Placing Agreement and will end by not later than 6:00 p.m. on Thursday, 2 November 2023. An announcement of the results of the Rights Issue (including the results of the Placing) is expected to be published on the Stock Exchange’s website and the Company’s website on Friday, 10 November 2023.

## **WARNING OF THE RISKS OF DEALING IN THE SHARES**

**Shareholders and investors of the company should note that the Rights Issue and the Placing may not proceed upon the occurrence of certain events (as specifically set out in the section headed “Conditions of the Rights Issue” in the “Letter from the Board” of the Prospectus and as specifically set out in the “Conditions Precedent” under the section headed “The Placing Agreement” in the “Letter from the Board” of the Prospectus) at or prior to the latest time for the Rights Issue and the Placing to become unconditional, both of which are currently expected to be on Friday, 3 November 2023. If any of the conditions of the Rights Issue and/or the Placing is not fulfilled or (where applicable) waived at or prior to the latest time for the Rights Issue and/or the Placing to become unconditional (which is currently expected to be on Friday, 3 November 2023), the Rights Issue and/or the Placing will not proceed.**

**The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptances of the provisionally allotted Rights Shares. There is no minimum amount to be raised under the Rights Issue in order for the Rights Issue to proceed. Any Unsubscribed Rights Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and the size of the Rights Issue will be reduced accordingly. Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.**

**Any Shareholder or investor of the Company dealing in the Shares up to the latest time for the Rights Issue and the Placing to become unconditional will accordingly bear the risk that the Rights Issue and the Placing may not become unconditional and may not proceed. Any Shareholders or other persons contemplating any dealings in the Shares and/or Rights Shares are recommended to consult their professional advisers.**

By Order of the Board  
**Tasty Concepts Holding Limited**  
**Tang Chun Ho Chandler**  
*Chairman and Executive Director*

Hong Kong, 25 October 2023

*As at the date of this announcement, the Board comprises Mr. Tang Chun Ho Chandler and Ms. Sung Kwan Wun as executive Directors; and Mr. Ho Lai Chuen, Ms. Li Mingrong and Mr. Lui Sze Ho as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at [www.butaoramen.com](http://www.butaoramen.com).*