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FIH[®] 富智康[®]

FIH Mobile Limited
富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2038)

GRANT OF SHARES PURSUANT TO SHARE SCHEME

On 6 November 2023, the Company granted a total of 1,979,598 Shares to the Grantee who is the present executive director and chief executive officer of the Company by way of purchase of 1,979,598 Shares from the market through the Trustee pursuant to the Share Scheme.

This announcement is made by FIH Mobile Limited (the “**Company**”) pursuant to Rules 17.06A, 17.06B and 17.06C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Company hereby announces that on the date of this announcement, the Company granted a total of 1,979,598 shares (the “**Share Grant**”) (forming part of the entire issued share capital of the Company of a par value of US\$0.04 each (the “**Shares**”)) to the grantee who is the present executive director and chief executive officer of the Company (the “**Grantee**”) by way of purchase of 1,979,598 Shares from the market through the trustee (the “**Trustee**”) pursuant to the share scheme adopted by the Company’s shareholders on 19 May 2023 (the “**Share Scheme**”).

Details of the Share Grant are set out below:

Date of the Share Grant	:	6 November 2023
Total number of Shares granted under the Share Grant	:	1,979,598
Market price of Shares and purchase price of Shares granted under the Share Grant	:	HK\$0.62, being the closing price per Share as at 6 November 2023

According to the Share Scheme, as the Grantee is the Company’s connected person (as defined in the Listing Rules), the Trustee (on behalf of such Grantee) shall purchase a total of 1,979,598 Shares from the market at the prevailing market price reasonably obtainable by the Trustee. The Company shall cause to be paid a sufficient amount from the Company’s resources to fund the Trustee’s purchase of the 1,979,598 Shares.

Trustee : Core Pacific – Yamaichi International (H.K.) Nominees Limited, being a professional institution appointed as the trustee for the Share Scheme

For details, please see pages 10 and 11 of the Company’s circular dated 14 April 2023

Exercise period applicable to the Share Grant : Not applicable

Lock-up period applicable to the Share Grant : The lock-up period applicable to the Share Grant is one year commencing from 6 November 2023 to 5 November 2024 (both dates inclusive)

Other conditions attached or incidental to the Share Grant : Among others:
(1) the achievement of satisfactory Performance Target(s) Achievement Rating (as defined in the Share Scheme); and
(2) the Clawback Mechanism (as defined in the Share Scheme).

For details of the above definitions, please see pages 21 and 22 of the Company’s circular dated 14 April 2023.

Financial assistance arrangements to the Grantee to facilitate the purchase of Shares under the Share Scheme : None

Details of the Grantee and his Share Grant are as follows:

Name	Position(s) held in the Company	Number of Shares granted
CHIH Yu Yang	Executive Director and Chief Executive Officer	1,979,598

The above Share Grant in favour of the present executive director and chief executive officer of the Company has been approved by the independent non-executive directors of the Company in compliance with Rule 17.04(1) of the Listing Rules and the terms of the Share Scheme.

For the avoidance of doubt, as at the date of this announcement, the Grantee is not a substantial shareholder (as defined in the Listing Rules) of the Company.

Pursuant to the Share Scheme, the maximum aggregate number of (a) Shares granted and to be granted by the Company by way of the allotment and issue of new Shares under the Share Scheme; (b) Shares which may be allotted and issued upon exercise of all options granted and to be granted by the Company under the share option scheme adopted by the Company’s shareholders on 19 May 2023; and (c) Shares which may be granted by way of the allotment and issue of new Shares

and/or Shares which may be allotted and issued upon exercise of all options granted by the Company from time to time under other incentive scheme(s) of the Company (none for the time being) (collectively, the “**Relevant Shares**”) shall not in aggregate exceed 10% of the Shares as at 19 May 2023 (i.e. 791,700,000 Shares), unless the Company obtains the approval of its shareholders in accordance with the terms of the Share Scheme. As at the date of this announcement, no new Shares have been or will be subscribed for by the Trustee nor allotted and issued by the Company under the Share Scheme in respect of the Share Grant. The total of 1,979,598 Shares to be purchased by the Trustee represents approximately 0.025% of the total number of Shares in issue as at the date of this announcement. Immediately after the purchase of 1,979,598 Shares as disclosed in this announcement, the total of the Relevant Shares has remained the same as at the date of the Company’s announcement dated 19 May 2023 and as at the date of this announcement (i.e. 791,700,000 Shares).

Upon the purchase of the Shares from the market as aforesaid, the Trustee shall hold the Shares on trust for the Grantee which shall be vested in the Grantee in accordance with the terms of the Share Grant and the Share Scheme respectively.

By Order of the Board
CHIH Yu Yang
Acting Chairman

Hong Kong, 6 November 2023

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. CHIH Yu Yang, Dr. KUO Wen-Yi and Mr. LIN Chia-Yi (also known as Charles LIN); one non-executive director, namely Mr. CHANG Chuan-Wang; and three independent non-executive directors, namely Mr. LAU Siu Ki, Ms. CHEN Shu Chuan (also known as Nadia CHEN) and Mr. CHIU Yen-Tsen (also known as CHIU Yen-Chen, Dennis).