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**Tat Hong Equipment Service Co., Ltd.**

**達豐設備服務有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2153)**

**PROFIT WARNING**

This announcement is made by Tat Hong Equipment Service Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary assessment of the unaudited consolidated results of the Group for the six months ended 30 September 2023 (the “**Period**”), the Group is expected to record a net loss in the range of RMB16.0 million to RMB26.0 million for the Period, as compared to the net loss of approximately RMB41.8 million for the corresponding period ended 30 September 2022. The reduction in net loss was mainly due to, among other factors, (i) the decrease in exchange loss arising from foreign currency loan, resulting in a decrease in finance costs; and (ii) the decrease in cost of sales due to a decrease in material and repair costs and labor subcontracting cost.

The information contained in this announcement is only based on the Company’s preliminary assessment with reference to the unaudited consolidated results of the Group for the Period and the information currently available to the Board. Such information has neither been audited or reviewed by the Company’s auditor nor the audit committee of the Company and may be subject to further adjustment based on the receipt of further updated information. The Company is still in the process of finalizing the interim results which are subject to review and approval by the Company’s audit committee and the Board. The interim results are expected to be announced on Wednesday, 29 November 2023.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**Tat Hong Equipment Service Co., Ltd.**  
**Ng San Tiong**  
*Chairman and Non-executive Director*

Hong Kong, 16 November 2023

*As at the date of this announcement, the Board comprises Mr. Yau Kok San and Mr. Lin Han-wei as executive directors; Mr. Ng San Tiong, Mr. Sun Zhaolin, Mr. Liu Xin and Mr. Guo Jinjun as non-executive directors; and Mr. Wan Kum Tho, Dr. Huang Chao-Jen and Ms. Pan I-Shan as independent non-executive directors.*