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CHINA WANTIAN HOLDINGS LIMITED

中國萬天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 NOVEMBER 2023

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of China Wantian Holdings Limited (the “**Company**”) both dated 2 November 2023. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the proposed resolutions as set out in the Notice (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the EGM held on 21 November 2023.

As at the date of the EGM, the total number of Shares in issue was 1,912,214,000 Shares. Pursuant to the Listing Rules and as disclosed in the Circular, among the total number of Shares in issue, as at the date of the EGM, (i) Ace Source, which held 1,040,372,000 Shares, representing approximately 54.41% of the total number of Shares in issue; (ii) Classic Line, which held 200,000,000 Shares, representing approximately 10.46% of the total number of Shares in issue; (iii) Dr. Hooy, who held 30,770,000 Shares, representing approximately 1.61% of the total number of Shares in issue; (iv) Mr. Zhong, who held 15,720,000 Shares, representing approximately 0.82% of the total number of Shares in issue; and (v) Mr. Lau, who held 8,556,000 Shares, representing approximately 0.45% of the total number of Shares in issue, had abstained from voting on the Resolutions at the EGM.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM was 616,796,000 Shares, representing approximately 32.25% of the total number of Shares in issue. Save as disclosed above, to the best knowledge, information and belief of the Board, (i) no Shareholder was required under the Listing Rules to abstain from voting on the

Resolutions at the EGM; (ii) no Shareholder had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM; and (iii) no Shareholder was entitled to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

The poll results in respect of the Resolutions at the EGM are set out as follows:

Ordinary Resolutions <i>Note</i>		Number of votes (approximate %)	
		For	Against
1.	To grant 24,000,000 Options to Dr. Hooy to subscribe for 24,000,000 Shares at an exercise price of HK\$0.93 per Share under the Share Option Scheme.	330,520,000 (98.97%)	3,450,000 (1.03%)
2.	To grant 12,200,000 Options to Mr. Zhong to subscribe for 12,200,000 Shares at an exercise price of HK\$0.93 per Share under the Share Option Scheme.	330,520,000 (98.97%)	3,450,000 (1.03%)
3.	To approve the adjustments to the terms of the Outstanding Options granted to each of Dr. Hooy and Mr. Zhong as set out in the Circular.	330,520,000 (98.97%)	3,450,000 (1.03%)

Note: The full text of the Resolutions was set out in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 3, each of the above Resolutions was duly passed as an ordinary resolution of the Company.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM. All Directors have attended the EGM either in person or by electronic means.

By order of the Board
China Wantian Holdings Limited
Hooy Kok Wai
Chairman and Executive Director

Hong Kong, 21 November 2023

As at the date of this announcement, the Board comprises Dr. Hooy Kok Wai, Mr. Zhong Xueyong and Mr. Liu Chi Ching as executive Directors; and Ms. Lui Choi Yiu Angela, Mr. Siu Chun Pong Raymond and Mr. Lam Chi Wing as independent non-executive Directors.