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**儒意控股**  
RUYI HOLDINGS

**China Ruyi Holdings Limited**

**中國儒意控股有限公司**

*(a company incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

## **ENTERING INTO OF FURTHER SUPPLEMENTAL AGREEMENTS REGARDING ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

References are made to (i) the announcement dated 4 July 2023 (the “**Announcement**”) and the circular dated 30 August 2023 of China Ruyi Holdings Limited (the “**Company**”), in relation to, among other things, entering into of the Independent Subscriber Share Subscription Agreements and issue of new Shares under General Mandate; and (ii) the announcement of the Company dated 7 September 2023 (the “**Extension Announcement**”) in relation to the extension of the Last Issue Date pursuant to the supplemental agreements dated 5 September 2023 (the “**First Supplemental Agreements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Extension Announcement.

As disclosed in the Extension Announcement, the Last Issue Date has been extended from 5 September 2023 to 29 November 2023. Based on commercial considerations, on 29 November 2023, the Company has entered into the second supplemental agreements (the “**Second Supplemental Agreements**”) separately with each of the Independent Subscribers pursuant to which the Company and each of the Independent Subscribers have agreed to further extend the Last Issue Date under each of the Independent Subscriber Share Subscription Agreements to 31 January 2024.

Save for the further extension of the Last Issue Date under each of the Independent Subscriber Share Subscription Agreements disclosed above, all other terms and conditions of each of the Independent Subscriber Share Subscription Agreements (as supplemented by the First Supplemental Agreements and the Second Supplemental Agreements) remain unchanged and in full force and effect.

By order of the Board  
**China Ruyi Holdings Limited**  
**Ke Liming**  
*Chairman*

Hong Kong, 29 November 2023

*As at the date of this announcement, the Executive Directors of the Company are Mr. Ke Liming, Ms. Chen Xi and Mr. Zhang Qiang; the Non-Executive Director of the Company is Mr. Yang Ming; and the Independent Non-Executive Directors of the Company are Mr. Chau Shing Yim, David, Mr. Nie Zhixin, Mr. Chen Haiquan and Professor Shi Zhuomin.*