

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Ying Kee Tea House Group Limited (英記茶莊集團有限公司)

Stock code (ordinary shares): 8241

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 December 2023

A. General

Place of incorporation: Hong Kong

Date of initial listing on GEM: 16 April 2018

Name of Sponsor(s): KGI Capital Asia Limited

Names of directors: **Executive directors**

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*
Chan Kwong Yuen
Chan Kun Yuen
Chan Shu Yuen

Independent non-executive directors

Lee Wai Ho
Wong Chee Chung
Hon Yin Wah

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity/Nature of interest	Number of Shares/ underlying Shares held/interested	Approximate percentage of shareholding (%)
	Profit Ocean Enterprises Limited	Beneficial owner	270,000,000	74.66%
	Coastal Lion Limited	Interest in a controlled corporation	270,000,000 (Note 1)	74.66%
	Wealth City Global Limited	Interest in a controlled corporation	270,000,000 (Note 1)	74.66%
	Sky King Global Limited	Interest in a controlled corporation	270,000,000 (Note 1)	74.66%
	Tri-Luck Investments Limited	Interest in a controlled corporation	270,000,000 (Note 1)	74.66%
	Chan Kwong Yuen	Interested in a controlled corporation	270,000,000 (Note 1)	74.66%
	Ng Wai Lam Lana Zoe	Interest of spouse	270,000,000 (Note 2)	74.66%
	Chan Kun Yuen	Interested in a controlled corporation	270,000,000 (Note 1)	74.66%
	Chan King Chi	Interest of spouse	270,000,000 (Note 3)	74.66%
	Chan Shu Yuen	Interested in a controlled corporation	270,000,000 (Note 1)	74.66%
	Po Miu Kuen Tammy	Interest of spouse	270,000,000 (Note 4)	74.66%
	Chan Tat Yuen	Interested in a controlled corporation	270,000,000 (Note 1)	74.66%
	Chu Min	Interest of spouse	270,000,000 (Note 5)	74.66%

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Notes:

1. The total issued share capital of Profit Ocean Enterprises Limited is owned by Coastal Lion Limited, Wealth City Global Limited, Sky King Global Limited and Tri-Luck Investments Limited in equal shares, i.e. 25%. Each of Coastal Lion Limited, Wealth City Global Limited, Sky King Global Limited and Tri-Luck Investments Limited are wholly owned by Chan Kwong Yuen, Chan Kun Yuen, Chan Shu Yuen and Chan Tat Yuen respectively.

Under the acting in concert arrangement between Chan Kwong Yuen, Chan Kun Yuen, Chan Shu Yuen and Chan Tat Yuen, each of Coastal Lion Limited, Wealth City Global Limited, Sky King Global Limited, Tri-Luck Investments Limited, Chan Kwong Yuen, Chan Kun Yuen, Chan Shu Yuen and Chan Tat Yuen is deemed to be interested in all the shares of the Company held by Profit Ocean Enterprises Limited for purposes of the Securities and Futures Ordinance (Cap. 571) (the "SFO").

2. Ng Wai Lam Lana Zoe is the spouse of Chan Kwong Yuen. For purposes of the SFO, Ng Wai Lam Lana Zoe is deemed to be interested in the shares held by Chan Kwong Yuen.
3. Chan King Chi is the spouse of Chan Kun Yuen. For purposes of the SFO, Chan King Chi is deemed to be interested in the shares held by Chan Kun Yuen.
4. Po Miu Kuen Tammy is the spouse of Chan Shu Yuen. For purposes of the SFO, Po Miu Kuen Tammy is deemed to be interested in the shares held by Chan Shu Yuen.
5. Chu Min is the spouse of Chan Tat Yuen. For purposes of the SFO, Chu Min is deemed to be interested in the shares held by Chan Tat Yuen.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: 8/F., Wah Shing Centre
5 Fung Yip Street
Siu Sai Wan
Hong Kong

Head office and principal place of business: 8/F., Wah Shing Centre, 5 Fung Yip Street, Siu Sai Wan, Hong Kong

Web-site address (if applicable): www.yingkeetea.com

Share registrar: Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

Auditors: Grant Thornton Hong Kong Limited
11/F, Lee Garden Two
28 Yun Ping Road
Causeway Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiary principally engage in the Chinese tea leaves retail business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 361,650,000

Par value of ordinary shares in issue: NA

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Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: NA

D. Warrants

Stock code: NA

Board lot size: NA

Expiry date: NA

Exercise price: NA

Conversion ratio: NA
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: NA

No. of shares falling to be issued upon the exercise of outstanding warrants: NA

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

NA

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: So Stephen Hon Cheung
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

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Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.