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Chen Lin Education Group Holdings Limited

辰林教育集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1593)

(1) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DELAY IN PUBLICATION OF 2023 ANNUAL RESULTS; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Chen Lin Education Group Holdings Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 30 November 2023 in relation to, among others, the delay in publication of the 2023 Annual Results. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

FURTHER INFORMATION ON THE REASONS FOR THE DELAY IN THE PUBLICATION OF THE 2023 ANNUAL RESULTS

The Board wishes to provide further information to its Shareholders and potential investors in relation to the reasons for the Delay.

As mentioned in the Announcement, the Delay was partly due to the delay in receipt of the external audit confirmation letters by the Auditor from independent third parties. As of the date of this announcement, the Auditor has received 17 out of 20 of the outstanding external audit confirmation letters. Some of the delays were caused by the refurbishment of confirmation centre by one of the related banks, which prolonged the collection of the confirmation process due to their internal handovers. As for the three outstanding external audit confirmation letters yet to be received from the commercial banks by the Auditor, the delay was due to the prolonged collection of the confirmation process and the internal clearance procedures by the commercial banks. The Group has been using and will continue to use its best endeavors liaise and communicate with the relevant bank to expedite the

collection of the outstanding external audit confirmation letters. The remaining outstanding external audit confirmation letters are expected to be received by the Auditor no later than 8 December 2023.

As confirmed by the responsible audit team of the Auditor, the audit work relating to the 2023 Annual Results has been substantially completed, and they have submitted their work to their technical department for final review and approval. As of the date of this announcement, the technical department of the Auditor is in the process of reviewing the audit work. Based on the latest developments and communication with the Auditor, the 2023 Annual Results is expected to be published on or before 15 December 2023.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 December 2023 and will remain suspended pending the publication of the annual results announcement of the Company for the year ended 31 August 2023.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chen Lin Education Group Holdings Limited
Huang Yulin
Chairman

Hong Kong, 4 December 2023

As at the date of this announcement, the Board comprises Mr. Huang Yulin, Mr. Yang Ruichen, Mr. Liu Chunbin, Mr. Wang Li, Ms. Gan Tian and Mr. Wang Shenghua as executive Directors, Mr. Li Cunyi as non-executive Director and Mr. Sy Lai Yin, Sunny, Mr. Chen Wanlong, Mr. Huang Juyun and Mr. Wang Donglin as independent non-executive Directors.