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YUE DA INTERNATIONAL HOLDINGS LIMITED

悅達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 629)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES

Reference is made to the announcement of Yue Da International Holdings Limited (the “**Company**”) dated 16 November 2023 in relation to the Factoring Agreements (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As the Factoring Agreements are to be approved by way of written shareholders’ approval, as disclosed in the Announcement, pursuant to Rule 14.41(a) of the Listing Rules, a circular of the Company (the “**Circular**”) containing, among other things, (i) details of the Factoring Agreements and (ii) financial information of the Group, must be despatched within 15 business days after publication of the Announcement, which is on or before 7 December 2023.

As additional time is required for finalising certain information including, in particular, the financial information of the Group, for inclusion into the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular to the Shareholders to 21 December 2023.

By Order of the Board
Yue Da International Holdings Limited
Pan Mingfeng
Executive Director

Hong Kong, 7 December 2023

As at the date of this announcement, the Board comprises the following members: (a) as non-executive Directors, Mr. Liu Debing, Mr. Li Biao, Mr. Hu Huaimin and Mr. Yu Guangshan; (b) as executive Directors, Mr. Pan Mingfeng and Mr. Wu Shengquan; and (c) as independent non-executive Directors, Dr. Liu Yongping, Mr. Cheung Ting Kee and Ms. Zhang Yan.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.