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## **CHINA KINGSTONE MINING HOLDINGS LIMITED**

### **中國金石礦業控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 1380)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 12 DECEMBER 2023**

At the special general meeting (“SGM”) of China Kingstone Mining Holdings Limited (the “**Company**”) held on 12 December 2023, the proposed resolution as set out in the circular (the “**Circular**”) and notice of SGM (the “**Notice**”) both dated 27 November 2023 were taken by poll. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

As at the date of SGM, the total number of issued shares of the Company was 174,104,138 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolution at the SGM. There were no shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no shareholder of the Company was required under the Listing Rules to abstain from voting at the SGM.

No parties have stated their intention in the Circular to the shareholders containing the Notice to vote against or abstain from voting on the resolution at the SGM.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. Set out below are the poll result in respect of the resolution put to the vote at the SGM:

ORDINARY RESOLUTION	Number of votes cast (Approximate percentage of total number of votes cast) <sup>(1)</sup>		Total number of votes cast
	For	Against	
To approve, ratify and confirm the Amended and Restated Subscription Agreement and the transactions contemplated thereunder, including the creation and issue by the Company of the Tranche 1 Notes and the allotment and issue of the Tranche 1 Conversion Shares upon exercise of the conversion rights attaching to the Tranche 1 Notes.	46,039,003 (99.9998%)	82 (0.0002%)	46,039,085

*Note (1):* All percentages rounded to four decimal places.

Please refer to the Notice for the full version of the above resolution.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed by the shareholders of the Company by poll voting at the SGM.

An executive Director, Ms. Zhang Cuiwei, and an independent non-executive Director, Ms. Zu Rui, attended the SGM in person and by electronic means, respectively. The executive Directors, Mr. Zheng Yonghui, Mr. Zhang Weijun, Mr. Zhang Mian and the independent non-executive Directors, Mr. Yang Ruimin and Mr. Andreas Varianos, were unable to attend the SGM due to other business commitments.

By Order of the Board  
**China Kingstone Mining Holdings Limited**  
**Cheung Wai Kee**  
*Company Secretary*

Hong Kong, 12 December 2023

*As at the date of this announcement, the Board comprises Mr. Zheng Yonghui, Ms. Zhang Cuiwei, Mr. Zhang Weijun and Mr. Zhang Mian as executive directors, and Mr. Yang Ruimin, Mr. Andreas Varianos and Ms. Zu Rui as independent non-executive directors.*