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CHICMAX

Shanghai Chicmax Cosmetic Co., Ltd.

上海上美化妝品股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2145)

POLL RESULTS OF THE SECOND 2023 EGM HELD ON 14 DECEMBER 2023

The board of directors (the “**Board**”) of Shanghai Chicmax Cosmetic Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the second 2023 extraordinary general meeting (the “**Second 2023 EGM**”), held at Meeting Room, 25 Floor, Building B, No. 3300 Zhongshan North Road, Putuo District, Shanghai, the PRC on Thursday, 14 December 2023 at 2:00 p.m.. The Second 2023 EGM was convened by the Board in accordance with the Company Law of the PRC and the Articles of Association, and was chaired by Mr. Lyu Yixiong, the Chairman of the Board.

References are made to the notice of the Second 2023 EGM and the circular of the Company dated 24 November 2023 (the “**Circular**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

Attendance of the Second 2023 EGM

Shareholders (or their proxies) attending the Second 2023 EGM held 348,727,680 Shares with voting rights in aggregate. The total number of Shares entitling the holders to attend and vote for or against any resolution proposed at the Second 2023 EGM was 397,957,900 Shares, representing 100% of the total issued Shares of the Company.

Poll Results of Resolutions Proposed at the Second 2023 EGM

All proposed resolutions as set out in the notice of the Second 2023 EGM dated 24 November 2023 were taken by poll. The poll results are as follows:

Special Resolutions		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
1.	To consider and approve the adoption of the RSU Scheme.	348,406,580 (99.91%)	321,100 (0.09%)
2.	To approve the adoption of the Scheme Mandate Limit.	348,406,580 (99.91%)	321,100 (0.09%)

Special Resolutions		Number of votes cast and approximate percentage of the total number of votes (%)	
		For	Against
3.	To approve the authorisation of the Board and/or any persons to which the Board has delegated its authority to, to make any necessary amendments to the Articles of Association and do such other things to effect the amendments to the Articles of Association.	348,406,580 (99.91%)	321,100 (0.09%)

Notes:

- (a) For the full text of the above resolutions, please refer to the notice of the Second 2023 EGM.
- (b) As more than two-thirds of the voting rights held by the Shareholders (including their proxies) present at the Second 2023 EGM were cast in favour of each of the special resolutions, all special resolutions were duly passed.
- (c) As at the date of the Second 2023 EGM, the total number of issued ordinary Shares was 397,957,900 Shares, which represented the total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions at the Second 2023 EGM.
- (d) There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the Second 2023 EGM as set out in rule 13.40 of the Listing Rules.
- (e) No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the Second 2023 EGM.
- (f) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Second 2023 EGM.
- (g) The Company's H share registrar, Tricor Investor Services Limited, the Company's legal advisor as to PRC Laws, Commerce & Finance Law Offices, the representatives of Supervisors and Shareholders acted as the counter and scrutineer for the vote-taking at the Second 2023 EGM.
- (h) All Directors attended the Second 2023 EGM in person or by electronic means.

By order of the Board
Shanghai Chicmax Cosmetic Co., Ltd.
 上海上美化妝品股份有限公司

Mr. Lyu Yixiong
Chairman of the Board, Executive Director and Chief Executive Officer

Shanghai, the PRC
 14 December 2023

As at the date of this announcement, the Board comprises Mr. Lyu Yixiong, Ms. Luo Yan (羅燕), Mr. Feng Yifeng and Ms. Song Yang as executive Directors; Ms. Li Hanqiong and Mr. Sun Hao as non-executive Directors; Mr. Leung Ho Sun Wilson, Ms. Luo Yan (羅妍) and Mr. Liu Yi as independent non-executive Directors.