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Boyaa Interactive International Limited

博雅互動國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0434)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 22 DECEMBER 2023**

The poll results in respect of the resolutions proposed at the extraordinary general meeting (the “**EGM**”) of Boyaa Interactive International Limited (the “**Company**”) held physically on Friday, 22 December 2023 at 3:00 p.m. at Plaza 4, Basement 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1. (a)	To approve and confirm the acquisition mandate (the “ Acquisition Mandate ”) to authorize and empower the directors of the Company in advance to conduct the potential cryptocurrency acquisitions (the “ Potential Cryptocurrency Acquisitions ”), for an aggregate amount not exceeding US\$100 million, which is expected to be approximately US\$45 million for each of BTC and ETH and the remainder of not more than US\$10 million on USDT and USDC, during the mandate period, namely a period of 12 months from the date on which this ordinary resolution is duly passed by the shareholders of the Company.	290,184,713 (91.491677%)	26,985,900 (8.508323%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
(b)	To consider and approve that any one or more of the directors of the Company be and are hereby authorised for and on behalf of the Company and in its name to execute each other documents, instruments, instructions and agreements and to do all such acts or things which he/she/they may consider necessary, expedient or desirable to give effect to the Acquisition Mandate and any one of the Potential Cryptocurrency Acquisitions contemplated thereunder.	290,184,713 (91.491677%)	26,985,900 (8.508323%)

As more than 50% of votes were cast in favor of resolutions above, the board of directors of the Company (the “**Board**”) is pleased to announce that all the ordinary resolutions proposed at the EGM were duly passed by the shareholders of the Company by way of poll. Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as scrutineer for the vote-taking at the EGM. Pursuant to Rule 13.39(5A) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all the directors of the Company attended the EGM in person or by electronic means.

Shareholders may refer to the notice of the EGM of the Company dated 5 December 2023 for full text of the above resolutions.

As at the date of the EGM, the issued share capital of the Company comprises 709,576,301 shares. In accordance with Rule 17.05A of the Listing Rules, the Core Trust Company Limited abstained from voting at the EGM with respect to 46,890,494 shares held in its capacity as the trustee of the restricted share unit schemes of the Company. Accordingly, the total number of shares entitling the shareholders to attend and vote at the EGM was 662,685,807. Save as disclosed above, there were no restrictions on any shareholders of the Company to cast votes on any of the proposed resolutions at the EGM, and no shares of the Company entitling the holders to attend and abstain from voting in favor of any of the proposed resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules, or abstain from voting at the EGM as required under the Listing Rules. No parties have stated their intention in the circular of the EGM of

the Company dated 5 December 2023 to vote against or to abstain from voting on any of the resolutions proposed at the EGM.

By order of the Board
Boyaa Interactive International Limited
DAI Zhikang
Chairman and Executive Director

Hong Kong, 22 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. DAI Zhikang and Ms. TAO Ying; the independent non-executive directors of the Company are Mr. CHEUNG Ngai Lam, Mr. CHOI Hon Keung Simon and Mr. KONG Fanwei.