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環球戰略集團有限公司

## GLOBAL STRATEGIC GROUP LIMITED

環球戰略集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8007)**

### VOLUNTARY ANNOUNCEMENT

This announcement is made by Global Strategic Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

It has come to the attention of the board (the “**Board**”) of directors (the “**Directors**”) of the Company that the Group’s shares of Yichang Biaodian Natural Gas Utilisation Co. Ltd.\* (宜昌市標典天然氣利用有限公司) (“**Yichang Biaodian**”), a non-wholly owned subsidiary of the Company, are currently frozen (the “**Freeze Action**”) by Shanxi Province Changzhi Municipal Supervision Commission\* (山西省長治市監察委員會) (the “**Supervision Commission**”). The aggregate frozen equity interests of Yichang Biaodian amounted to RMB14.70 million (the “**Frozen Equity**”). The Group has engaged a PRC legal counsel (the “**PRC Legal Counsel**”) to provide relevant legal advice to the Group in relation to the Freeze Action and the Frozen Equity, and the Company has determined to make this announcement as soon as possible after verifying the Freeze Action with the PRC Legal Counsel.

As advised by the PRC Legal Counsel, the ordinary course of business of Yichang Biaodian will not be restricted or adversely affected by the Freeze Action. During the period of the Freeze Action, however, the Group is unable to undertake any filing related to changes in ownership of the Frozen Equity or the registration of any pledge of the Frozen Equity. The Group is advised by the PRC Legal Counsel that the risk of impacting the Group’s entitlement to dividends of Yichang Biaodian is relatively low, given that Yichang Biaodian has not received any notice or notification or other legal documents explicitly freezing the dividends, bonuses and other proceeds to which the Group is entitled. The Board has instructed the PRC Legal Counsel to obtain further information and relevant documents, enquire the reasons for the Freeze Action and to advise on the potential legal consequences for the Group in relation to the Freeze Action.

Except for those mentioned in this announcement, the other business operations of the Group are currently in normal condition. Having made all such enquiries with respect to the Company as is reasonable in the circumstances, the Board confirms that the operations of the Group remain normal and believes that the Freeze Action will not have any material adverse effect on the Group. The Company will make further announcement(s) in due course to inform the shareholders of the Company and the public about the above matters.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Global Strategic Group Limited**  
**Wu Chunyao**  
*Executive Director*

Hong Kong, 26 December 2023

*As at the date of this announcement, the Executive Directors are Mr. Wang Wenzhou (Chief Executive Officer), Mr. Wu Guoming and Mr. Wu Chunyao; the Non-executive Director is Mr. Chen Long; and the Independent Non-executive Directors are Mr. Leung Oh Man, Martin, Dr. Chung Ling Cheong Dicky and Dr. Cheng Chak Ho.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its publication and on the Company’s website at [www.globalstrategicgroup.com.hk](http://www.globalstrategicgroup.com.hk).*

\* For identification purpose only