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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED
 AT THE 2023 FIRST EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 11 December 2023 (the “**Circular**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

I. CONVENING AND ATTENDANCE OF THE 2023 FIRST EXTRAORDINARY GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED

- (i) Date of the meeting: 27 December 2023
- (ii) Venue of the meeting: the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1. Number of Shareholders and proxies attending the meeting (person(s))	41
of which: A Shares	37
H Shares	4
2. Total number of voting Shares held by the attending Shareholders	38,752,885,980
of which: A Shares	32,554,484,699
H Shares	6,198,401,281
3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	65.5878
of which: A Shares	55.0972
H Shares	10.4906

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Mr. Wu Lijun, Vice Chairman of the Board, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company

1. The Company has 12 Directors and 9 of them attended the meeting. Yao Wei, Li Wei and Huang Zhiling, who are all Directors, were unable to attend the meeting due to other work engagements;
2. The Company has 8 Supervisors and 5 of them attended the meeting. Wu Junhao, Wang Zhe and Qiao Zhimin, who are all Supervisors, were unable to attend the meeting due to other work engagements;
3. Mr. Zhang Xuyang, the Secretary to the Board of the Company, attended the meeting, and some senior management members were also present at the meeting.

- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 31,201,850,594 Shares (in respect of resolution No. 2) and 59,085,551,061 Shares (in respect of each of other resolutions). China Everbright Group Ltd., China Everbright Holdings Company Limited, China Everbright Limited, Meiguang Enyu (Shanghai) Properties Company Limited, Everbright Financial Holdings Asset Management Co., Ltd. and China Everbright Investment and Assets Management Co., Ltd. were required to abstain from voting on resolution No. 2 proposed at the meeting. The number of A Shares and H Shares of the Company held by those Shareholders who were required to abstain from voting were 26,017,105,467 Shares and 1,866,595,000 Shares respectively. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.

- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, were responsible for scrutinizing and counting votes at the meeting.

II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

Special Resolution:

1. Resolution: The resolution on the change of registered capital of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	32,552,072,799	99.9926	2,401,600	0.0074	10,300	0.0000
H Shares	6,198,080,577	99.9948	253,704	0.0041	67,000	0.0011
Total	38,750,153,376	99.9929	2,655,304	0.0069	77,300	0.0002

The resolution was passed as a special resolution, the voting of which was passed by more than 2/3 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

Ordinary Resolutions:

2. Resolution: The resolution on the approval of comprehensive credit line for the related legal person Sun Life Everbright Life Insurance Co., Ltd.

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	6,729,773,362	99.6423	24,154,023	0.3576	8,005	0.0001
H Shares	4,554,971,643	99.2714	33,362,633	0.7271	67,005	0.0015
Total	11,284,745,005	99.4922	57,516,656	0.5071	75,010	0.0007

3. Resolution: The resolution on the amendments to the Administration Measures for External Equity Investment of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	32,551,277,499	99.9901	3,196,900	0.0098	10,300	0.0001
H Shares	6,198,334,281	99.9989	0	0.0000	67,000	0.0011
Total	38,749,611,780	99.9916	3,196,900	0.0082	77,300	0.0002

The above resolutions numbered 2 to 3 were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying valid voting rights held by attending Shareholders or their proxies.

III. ATTESTATION BY LAWYERS

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Sun Fengmin and Niu Xue

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law, Rules on Shareholders' General Meetings of Listed Companies and the relevant provisions of the Articles of Association. The voting results of the meeting were lawful and valid.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
27 December 2023

As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling, Mr. Liu Shiping and Mr. Huang Zhiling.