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天立国际控股有限公司

Tianli International Holdings Limited

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1773)

VOLUNTARY ANNOUNCEMENT
(1) INCREASE IN SHAREHOLDING IN
THE COMPANY BY A DIRECTOR; AND
(2) ON-MARKET SHARE REPURCHASE

This announcement is made by Tianli International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

INCREASE IN SHAREHOLDING IN THE COMPANY BY A DIRECTOR

The board (the “**Board**”) of directors (“**Directors(s)**”) of the Company was informed by Mr. Luo Shi (“**Mr. Luo**”), an executive Director, the chairman and the chief executive officer of the Company, that on 29 December 2023, Mr. Luo purchased a total of 300,000 ordinary shares of the Company (“**Shares**”), representing approximately 0.01% of the total issued Shares of the Company, at an average price of approximately HK\$3.23 per Share on open market transaction. Immediately after the purchase, Mr. Luo beneficially owns an aggregate of 902,476,569 Shares, representing approximately 41.90% of the total issued Shares of the Company as at the date of this announcement.

As advised by Mr. Luo, he is confident in the Group’s business outlook and prospects. In compliance with applicable laws and regulatory requirements, Mr. Luo will not rule out the possibility that he may further increase his shareholding in the Company as and when appropriate.

ON-MARKET SHARE REPURCHASE

The Board hereby announces that on 29 December 2023, the Company repurchased 354,000 Shares of the Company, representing approximately 0.02% of the total issued Shares of the Company, on open market transaction. From 26 July 2023 to the date of this announcement, the Company has repurchased a total of 25,029,000 Shares of the Company (collectively, the “**Share Repurchases**”), representing approximately 1.16% of the total issued Shares of the Company, on open market transaction.

The Board believes that the Share Repurchases in the present market conditions will demonstrate the Company’s confidence in its own business outlook and prospects and would, ultimately, benefit the Company and create value to the shareholders of the Company (the “**Shareholders**”). The Share Repurchases were conducted under circumstances which the Board considers to be appropriate and in the interest of the Company and the Shareholders as a whole. The Company may further repurchase Shares as and when appropriate in compliance with all applicable laws and regulations.

Based on the public information available to the Company and as far as the Board is aware, following the increase in Mr. Luo's shareholding in the Company and the Share Repurchases, and as at the date of this announcement, the Company has continued to maintain sufficient public float of the issued Shares in compliance with Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shareholders of the Company and other investors are advised to exercise due caution when dealing in the securities of the Company.

By order of the Board
Tianli International Holdings Limited
Luo Shi
Chairman, Executive Director and Chief Executive Officer

The PRC, 29 December 2023

As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive Director and Mr. Wang Rui as executive Director, Mr. Zhang Wenzao and Mr. Pan Ping as non-executive Directors and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive Directors.