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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

COMPLETION OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE PROPOSED SUBSCRIPTION

Reference is made to the circular dated 29 November 2023 (the “**Circular**”) of China Aircraft Leasing Group Holdings Limited (the “**Company**”) in relation to, among other things, the Proposed Subscription. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the EB Conditions Precedent have been fulfilled and the EB Closing took place on 1 January 2024 as agreed by ARI and ZF Oriental in writing. Pursuant to the EB Subscription Agreement, ARI issued and delivered the Exchangeable Bonds to ZF Investment 1 (Cayman) Limited, a company incorporated in the Cayman Islands and a wholly-owned subsidiary of the Company as designated by ZF Oriental.

The Company will comply with the requirements under Chapters 14 and 14A of the Listing Rules in relation to the exercise of the Exchange Rights as and when necessary.

By order of the Board

China Aircraft Leasing Group Holdings Limited

POON HO MAN

Executive Director and Chief Executive Officer

Hong Kong, 1 January 2024

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Chief Commercial Officer); (ii) the Non-executive Director is Ms. WANG Yun; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.