



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Cosmopolitan International Holdings Limited (incorporated in the Cayman Islands with limited liability) (the "Company")

Date Submitted: 05 January 2024

I. Movements in Authorised / Registered Share Capital

| | | | | | | |
|-------------------------------------|--|----------------|----------------|-------------------------------------|----------------|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00120 | Description | | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 12,060,239,047 | HKD | 0.02 | HKD | 241,204,780.96 | |
| Increase / decrease (-) | 0 | | | HKD | 0 | |
| Balance at close of the month | 12,060,239,047 | HKD | 0.02 | HKD | 241,204,780.96 | |

| | | | | | | |
|-------------------------------------|--|----------------|---|-------------------------------------|--------------|--|
| 2. Class of shares | Preference shares | Type of shares | Other type (specify in description) | Listed on SEHK (Note 1) | No | |
| Stock code | -- | Description | Non-voting Non-redeemable Convertible Preference Shares | | | |
| | Number of authorised/registered shares | Par value | | Authorised/registered share capital | | |
| Balance at close of preceding month | 439,760,952 | HKD | 0.02 | HKD | 8,795,219.04 | |
| Increase / decrease (-) | 0 | | | HKD | 0 | |
| Balance at close of the month | 439,760,952 | HKD | 0.02 | HKD | 8,795,219.04 | |

Total authorised/registered share capital at the end of the month: HKD 250,000,000

Remarks:

The existing authorised share capital of the Company is HK\$250,000,000 divided into 12,060,239,047.8 Ordinary Shares of par value HK\$0.02 each and 439,760,952.2 Preference Shares of par value HK\$0.02 each.

II. Movements in Issued Shares

| | | | | | | |
|-------------------------------------|-----------------|----------------|----------------|-------------------------|-----|--|
| 1. Class of shares | Ordinary shares | Type of shares | Not applicable | Listed on SEHK (Note 1) | Yes | |
| Stock code | 00120 | Description | | | | |
| Balance at close of preceding month | | | 639,249,780 | | | |
| Increase / decrease (-) | | | 600,370,770 | | | |
| Balance at close of the month | | | 1,239,620,550 | | | |

| | | | | | | |
|-------------------------------------|-------------------|----------------|---|-------------------------|----|--|
| 2. Class of shares | Preference shares | Type of shares | Other type(specify in description) | Listed on SEHK (Note 1) | No | |
| Stock code | -- | Description | Non-voting Non-redeemable Convertible Preference Shares | | | |
| Balance at close of preceding month | | | 229,548,791 | | | |
| Increase / decrease (-) | | | -42 | | | |
| Balance at close of the month | | | 229,548,749 | | | |

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

| 1. Class of shares issuable | | Ordinary shares | | Type of shares | Not applicable | | Shares issuable to be listed on SEHK (Note 1) | Yes | |
|--|---|-------------------|------------------------------------|---------------------------|----------------|------------------------------|--|---|--|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | | | 00120 | | | | | |
| Description of the Convertibles | | Currency | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1). | Non-voting Non-redeemable Convertible Preference Shares ("Convertible Preference Shares") (Remark (1)) | HKD | 229,548,791 | Converted | -42 | 229,548,749 | 42 | 229,548,749 | |
| Type of convertibles | | Preference Shares | | | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | | | | | | | | |
| Subscription/Conversion price | | HKD | | | | | | | |
| General Meeting approval date (if applicable) | | 14 July 2014 | | | | | | | |

| 2. Class of shares issuable | | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|---|--|-----------------|------------------------------------|---------------------------|---|------------------------------|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | | 00120 | | | | | |
| Description of the Convertibles | | Currency | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). | HK\$300,000,000 Zero Coupon Guaranteed Convertible Bonds due 2026 (as extended) ("CB 2026") (Remarks (2) to (4)) | HKD | 300,000,000 | Converted | -300,000,000 | 0 | 225,000,000 | 0 |
| Type of convertibles | | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | | | | | | | |
| Subscription/Conversion price | | HKD | 1.333 | | | | | |
| General Meeting approval date (if applicable) | | 14 July 2014 | | | | | | |

| 3. Class of shares issuable | | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1) | Yes | | |
|---|--|-----------------|------------------------------------|---------------------------|---|------------------------------|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1) | | | 00120 | | | | | |
| Description of the Convertibles | | Currency | Amount at close of preceding month | Movement during the month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto (C) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1). | HK\$148,222,641.4 2 per cent. Convertible Notes due 2053 ("CN 2053") (Remark (5)) | HKD | 0 | Issued | 148,222,641.4 | 136,222,641.4 | 120,000,000 | 1,362,226,414 |
| | | | | Converted | -12,000,000 | | | |
| Type of convertibles | | Bond/Notes | | | | | | |
| Stock code of the Convertibles (if listed on SEHK) (Note 1) | | | | | | | | |
| Subscription/Conversion price | | HKD | 0.1 | | | | | |
| General Meeting approval date (if applicable) | | 24 October 2023 | | | | | | |

Total C (Ordinary shares): 345,000,042

Remarks:

- (1) The Convertible Preference Shares are convertible into new Ordinary Shares on a one to one basis (subject to adjustments in accordance with the terms of the Convertible Preference Shares).
- (2) The CB 2026 were issued by a wholly owned subsidiary of the Company.
- (3) Upon completion of the Cosmo Bonus Issue (as defined and disclosed in the prospectus of the Company dated 7 November 2023) on 4 December 2023, the conversion price of CB2026 was adjusted from HK\$4.00 per Ordinary Share to HK\$1.333 per Ordinary Share.
- (4) The General Meeting approval dates for the CB 2026 were 14 July 2014, 11 October 2016, 30 August 2021 and 24 October 2023.
- (5) The CN 2053 issued by the Company pursuant to the Cosmo Bonus Issue are convertible into new Ordinary Shares at a conversion price of HK\$0.10 per Ordinary Share (subject to adjustments in accordance with the terms of the CN 2053).

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable**(E). Other Movements in Issued Share**

| 1. Class of shares issuable (Note 5 and 6) | Ordinary shares | Type of shares | Not applicable | Shares issuable to be listed on SEHK (Note 1, 5 and 6) | Yes | |
|---|--------------------------|----------------|---|--|--|---|
| Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6) | | 00120 | | | | |
| Type of Issue | At price (if applicable) | | Issue and allotment date (Note 5 and 6) | General Meeting approval date (if applicable) | No. of new shares of issuer issued during the month pursuant thereto (E) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Currency | Amount | | | | |
| 1). Bonus issue | | | 04 December 2023 | | 255,370,728 | |

Total E (Ordinary shares): 255,370,728Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 600,370,770

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Eliza Lam Sau Fun

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"