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ZERO2IPO HOLDINGS INC.

清科創業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1945)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
DISCLOSEABLE AND CONNECTED TRANSACTION**

References are made to the announcements of Zero2IPO Holdings Inc. (the “**Company**”) dated December 1, 2023 and December 22, 2023 (the “**Announcements**”) in relation to the discloseable and connected transaction in respect of the acquisition of interest in the Fund by Zero2IPO Ventures from the Transferors. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (“**Circular**”) containing, among other things, (i) further information on the Partnership Interest Transfer, (ii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Partnership Interest Transfer Agreements and the transactions contemplated thereunder, (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, and (iv) a notice of the EGM, is expected to be despatched to the Shareholders on or before January 8, 2024. As additional time is required to prepare and finalize certain information in the Circular, the despatch of the Circular is expected to be postponed to a date falling on or before February 5, 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zero2IPO Holdings Inc.
NI Zhengdong
Chairman and Chief Executive Officer

Beijing, PRC, January 8, 2024

As at the date of this announcement, the Board of Directors of the Company comprises Mr. NI Zhengdong, Ms. FU Xinghua and Ms. ZHANG Yanyan as executive Directors, Mr. KUNG Hung Ka as non-executive Director, and Mr. YE Daqing, Mr. ZHANG Min and Ms. YU Bin as independent non-executive Directors.

* *For identification purposes only*