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Hang Chi Holdings Limited

恒智控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8405)

CHANGE OF SUBSTANTIAL SHAREHOLDER

This announcement is made by Hang Chi Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Company was informed by Yingfeng International Investment Limited (“**Yingfeng International**”) that on 3 January 2024, Yingfeng International as vendor sold and Mr. Lok Ko Yeung Benjiman as purchaser purchased 32,000,000 ordinary shares in the Company (representing 8% of the issued share capital of the Company) at the total consideration of HK\$20,800,000 (the “**Share Transfer**”).

Completion of the Share Transfer took place on 3 January 2024. Since then, Yingfeng International ceased to have any interests in the shares of the Company and ceased to be a substantial shareholder (within the meaning of the SFO) of the Company. Mr. Lok Ko Yeung Benjiman has become interested in a total of 32,392,000 shares in the Company, representing approximately 8.1% of the issued share capital of the Company, and thus a substantial shareholder (within the meaning of the SFO) of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Hang Chi Holdings Limited

Yik Tak Chi

Chairman and Executive Director

Hong Kong, 12 January 2024

As at the date of this announcement, the executive Directors are Mr. YIK Tak Chi, Mr. LUI Chi Tat, Mr. CHUNG Kin Man and Ms. CHUNG Wai Man, the non-executive Director is Mr. LAU Joseph Wan Pui and the independent non-executive Directors are Mr. WONG Wai Ho, Mr. LAU Tai Chim and Mr. CHAN Ching Sum Sam.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and will also be published on the Company’s website at www.shuionnc.com.