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CELESTIAL MILES LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

U.S.\$1,300,000,000 Guaranteed Senior Perpetual Capital Securities

(with U.S.\$1,000,000,000 issued on 31 January 2019 and a further U.S.\$300,000,000 issued on 3 July 2019, consolidated to form one single series)

(ISIN: XS1940852145; Common Code: 194085214)

(stock code: 5706)

(“Securities”)

unconditionally and irrevocably guaranteed by



新創建 NWS

新創建集團有限公司*

NWS HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(stock code: 00659)

(the “**Guarantor**”)

COMPLETION OF REDEMPTION OF SECURITIES

Reference is made to the joint announcement of the Guarantor and the Issuer dated 21 December 2023 in relation to the notice of redemption issued by the Issuer to redeem the Securities.

The Issuer has on 31 January 2024 redeemed all of the outstanding Securities in accordance with the notice of redemption. There are no Securities in issue as of the date of this announcement. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Securities. Listing of the Securities on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 8 February 2024.

By order of the Board of the Guarantor
NWS Holdings Limited
Dr. Cheng Kar Shun, Henry
Chairman

By order of the Board of the Issuer
Celestial Miles Limited
Mr. Ho Gilbert Chi Hang
Director

Hong Kong, 31 January 2024

As at the date of this announcement, the directors of the Issuer are Mr. Ho Gilbert Chi Hang and Mr. Lam Jim.

As at the date of this announcement, the board of the Guarantor comprises (i) five executive directors, namely Dr. Cheng Kar Shun, Henry, Mr. Cheng Chi Ming, Brian, Mr. Ho Gilbert Chi Hang, Mr. Lam Jim and Mr. Cheng Chi Leong, Christopher; (ii) three non-executive directors, namely Dr. Cheng Chi Kong, Adrian, Mr. William Junior Guilherme Doo (alternate director to Mr. William Junior Guilherme Doo: Mr. Lam Wai Hon, Patrick) and Mr. Tsang On Yip, Patrick; and (iii) six independent non-executive directors, namely Mr. Shek Lai Him, Abraham, Mr. Lee Yiu Kwong, Alan, Mrs. Oei Wai Chi Grace Fung, Mr. Wong Kwai Huen, Albert, Professor Chan Ka Keung, Ceajer and Ms. Ng Yuen Ting, Yolanda.