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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際 (控股) 有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

INSIDE INFORMATION
REQUISITION FOR EXTRAORDINARY GENERAL MEETING

This announcement is made by Kingkey Financial International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

REQUISITION NOTICE

On 26 January 2024, the Company received a requisition letter (the “**Requisition Notice**”) dated 25 January 2024 deposited by HKSCC Nominees Limited, being the nominee holder for the shares in the Company pursuant to the instruction of Kingkey Holdings (International) Limited (the “**Requisitionist**”) which is beneficially interested in approximately 41.71% of the issued share capital of the Company, requesting the board (the “**Board**”) of directors (the “**Directors**”) of the Company to convene an extraordinary general meeting of the Company (the “**EGM**”) to consider, and if thought fit, passing the resolutions for:

- (i) the revocation of the “general mandate” as defined in the Company’s circular dated 28 July 2023, granted by the shareholders of the Company to the Directors at the annual general meeting of the Company held on 7 September 2023;
- (ii) the removal of all Directors except Mr. Chen Jiajun;
- (iii) the appointment of certain new Directors; and
- (iv) the change of Company’s English name and Chinese name to be adopted as secondary name of the Company.

The Board is advised by a Cayman Islands legal adviser that the Requisition Notice is valid.

Pursuant to article 58 of the articles of association of the Company (the “**Articles**”), and subject to the Listing Rules, the Board shall proceed to convene the EGM within twenty-one (21) days from the date of deposit of the Requisition Notice (the “**Date of Deposit**”), and such EGM shall be held within two (2) months after the Date of Deposit.

The Board is in the course of preparing to convene the EGM in accordance with the Articles to consider all the resolutions as set out in the Requisition Notice, including selecting a venue and time for the EGM, and will make further announcement as and when appropriate. A circular containing, among other things, details of the resolutions set out in the Requisition Notice, together with a notice convening the EGM will be despatched to the Shareholders in due course in accordance with the requirements of the Articles and the Listing Rules.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Executive Director

Hong Kong, 31 January 2024

As at the date of this announcement, the executive Directors are Mr. Chen Jiajun and Mr. Mong Cheuk Wai; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che, Mr. Leung Siu Kee and Mr. Chan Ting Fung.